HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ching Lee Holdings Limited
Date Submitted	04 August 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8318</u> Descrip			tion :	Ordinary Shares			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding	month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)							
Balance at close of the	e month		10,000,000,000	_HK\$0.01_	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Descrip							
(2) Stock code :	N/A	_Descrip	tion :	N/A	λ		
(2) Stock code :	N/A	_Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : Balance at close of pro			No. of ordinary	Par value <i>(State</i>	Authorised share capital		
			No. of ordinary	Par value <i>(State</i>	Authorised share capital		

2. Preference Shares

Stock code :	: <u>N/A</u> Descrip		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close of	of the mon	ith _			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :	N/A	/Α		
	No. of other classes of shares	(State	norised share capital ate currency)		
Balance at close of preceding m	onth	· ·			
Increase/(decrease)		.			
Balance at close of the month					

Total authorised share capital at the end of the month:

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	<u> </u>		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	lovement durin	g the month		thereto	thereto as at close of
(dd/mm/yyyy) and -					_	the month
class of shares	Original	F ore and a set		1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(10/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
			·			
(Note 1)						
2 NI/A						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised dur	ing the month	from exercise	•)	· · ·	
options (State currend				Nil		
	- 3 /					

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos precec mon	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A		/					
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
3. N/A	(/ /)					
<u></u>							
Class of shares issuable (Note 1)							
EGM approval date							
(if applicable)	(``					
	(/ /)					
<u>4. N/A</u>							
					<u> </u>		
Stock code (if listed)							
Class of shares							
leavelle (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total D	(Ordina	vrv choroc)	NI/A	
			Total B.		ary shares) ce shares)	N/A N/A	-
						N/A N/A	-
				(U	ther class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(««///////////////////////////////////	(, ,)		Total C. (Ordina	rv shares)	N/A	
				ce shares)	N/A	-
			,	ther class)	N/A	-
			`	·		_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Oth	ner Movements i	in Issued Share Capital			
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Saue Issue and allotment (/ /) (/ /) N/A N/A		Type of Issue			shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy)						
1. Rights issue At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)						
Class of shares	1.	Rights issue)	
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) N/A 3. Placing At price : State currency Issue and allotment (//) 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) Issue and allotment (//) N/A VA N/A N/A At price : State currency Issue and allotment (//) N/A GM approval date: (///) Issue and allotment (///) N/A VA N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) GM approval date: (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///)						
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (<i>Note 1</i>) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares (/ / /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (/ /) Issue and allotment date : (/ /) (/ /) 4. Bonus issue Issue and allotment date : (/ /) (/ /) Issue and allotment date : (/ /)						
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer		Issue and allotment (/ /)	
3. Placing At price : State currency State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) Issue and allotment issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /)				EGM approval date: (/ /		
3. Placing At price : State currency issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)						
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State	Issue and allotment (/ /)	
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
4. Bonus issue						
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment (/ /)	
<u> </u>				EGM approval date: (/ /		
					<u>N/A</u>	N/A

5.	Scrip dividend	At price :	State currency	Class	of	shares	N/A	N/A
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable (Note 1)					
			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(33,111,1,5,5,5)				<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)			-		
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)			_		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share) (Other class)	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ed Share

Remarks	(if	any):
N/A		

Submitted by: Chan Ming Hang
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.