# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Li Bao Ge Group Limited	
Date Submitted	01/09/2017	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8102</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,000,000,000	\$0.01	\$20,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	\$0.01	\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descripti	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	g month				
Increase/(decreas	e)	_				
Balance at close c	of the mon	th _				

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	g month				
Increase/(decreas	e)	_				
Balance at close c	of the mont	h _				

Total authorised share capital at the end of the month (*HK*\$): \$20,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Particulars of share option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date	Ν	Novement durir	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and <sup>—</sup> class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Orantoa	Exerciced	Cancollog	Lapoou		
Scheme						
adopted on						
16/06/2016						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2. N/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
( / / ) shares (Note 1)						
· · ·		Total	A. (Ordina	ry shares)	Nil	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised dur options (State currend		h from exercise	of	Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>	X	/	-			
( / / )	. <u></u>			. <u> </u>		
Stock code (if listed)						
Class of shares			-			
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date			_			
(if applicable)		\ \				
(dd/mm/yyyy) 3. N/A	( / /	)	-			
( / / )						
Stock code (if listed) Class of shares			-			
			-			
Subscription price			-			
(if applicable)						
	( / /	)	-			
<u>4. N/A</u>						
( / / )	. <u> </u>					
Stock code (if listed) Class of shares			-			
Subscription price			-			
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / /	)	_			
		<b>T</b> . () P	) ( <u>Oralia</u> -	nu oboroc <sup>1</sup>	N1/A	
		Total E		ry shares) ce shares)		-
				ther class)		
				·		

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	(					
<u></u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
			Total C. (Ordina		N/A	-
				ce shares) ther class)		-
			0)		11/73	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
	]	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer which issued may be during the issued month pursuant	Ot	her Movements	in Issued Sha	re Capital					
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/nm/yyyy)       ( / / )         1. Rights issue       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares       N/A issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / )         3. Placing       At price :       State currency       Class of shares       N/A issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares       N/A issuable (Note 1)		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price :       State currency       Class of shares ( / / )       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares currency       N/A       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Issue and allotment currency       ( / / )       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Issue and allotment ( / / )       ( / / )       Issue and allotment ( / / )       ( / / )							1/A		
1. Rights issue       At price : currency       date : (dd/mm/yyyy)       issue issue         2. Open offer       At price : State currency       Issue and allotment (// )       issue and allotment (// )         2. Open offer       At price : State currency       Issue and allotment (// )       issue and allotment (// )         3. Placing       At price : State currency       Class of shares N/A issue and allotment (// )       issue and allotment (// )         3. Placing       At price : State currency       Issue and allotment (// )       issue and allotment (// )         3. Placing       At price : State currency       Issue and allotment (// )       issue and allotment (// )         4. Bonus issue       Class of shares N/A issue and allotment (// )       Issue and allotment (// )       issue and allotment (// )         4. Bonus issue       Issue and allotment (// )       Issue and allotment (// )       Issue and allotment (// )						<u> </u>	N/A	-	
(dd/mm/yyyy)         2. Open offer       At price : State currency         Issue and allotment       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Class of shares issuable (Note 1)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares currency         Class of shares       N/A issuable (Note 1)         Issue and allotment ( / / )       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       N/A issuable (Note 1)         Issue and allotment ( / / )       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )	1.	Rights issue	At price :			( /	/ )		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         GM approval date:       ( / / )       ( / / )					EGM approval date: (dd/mm/yyyy)	( /	/ )		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         GM approval date:       ( / / )       ( / / )									
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date:       N/A         3. Placing       At price :       State currency       Issue and allotment date:       ( / / )         Glass       of shares       N/A       N/A       N/A         (dd/mm/yyyy)       Issue and allotment ( / / )       ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares       N/A       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )						Ν	N/A		
2. Open older At price : currency date : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: ( / / ) Gate : (dd/mm/yyyy) Gate : ( / / ) Class of shares N/A issuable (Note 1) Gate : (dd/mm/yyyy) Gate : ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) Gate : ( / / ) Gate : ( / / ) EGM approval date: ( / / ) EGM appr				Otata		, ,	/		
(dd/mm/yyyy)	2.	Open offer	At price :			( /	/ )		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)         Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) ( / ) date : ( / / ) date : ( / / ) ( / ) date : ( / / ) ( / ) date : ( / / ) ( / ) date : ( / / ) ( / ) date : ( / / ) ( / ) ( / ) date : ( / / ) ( /					EGM approval date: (dd/mm/yyyy)	( /	/ )		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares N/A issuable (Note 1)         Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) ( / ) date : ( / / ) date : ( / / ) ( / ) date : ( / / ) ( / ) date : ( / / ) ( / ) date : ( / / ) ( / ) date : ( / / ) ( / ) ( / ) date : ( / / ) ( /									
<ul> <li>3. Placing At price : State currency Issue and allotment (//) (date : (dd/mm/yyyy))</li> <li>EGM approval date: (//) (dd/mm/yyyy)</li> <li>Class of shares N/A issuable (Note 1)</li> <li>Issue and allotment (//) (date : (dd/mm/yyyy))</li> <li>EGM approval date: (//) (date : (dd/mm/yyyy))</li> </ul>						Ν	N/A	-	
EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares <u>N/A</u> issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	( /	/ )		
Class of shares       N/A         issuable (Note 1)       Issue and allotment         4. Bonus issue       Issue and allotment         gate : (dd/mm/yyyy)       EGM approval date:					EGM approval date:	( /	/ )		
4. Bonus issue EGM approval date: ( / / )					(dd/mm/yyyy)				
date : (dd/mm/yyyy) EGM approval date: ( / / )						<u> </u>	I/A	-	
	4.	Bonus issue				( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A		
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			,	EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : ( / (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue	At price :	State currency ———	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
				EGM approval date: ( / (dd/mm/yyyy)	/ )		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A		
			issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares N/A issuable (Note 1)		
10.		State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
<u> </u>			Total E. (Ordina	rv	
	`shares) N/A				_
			(Preference share) (Other clas)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
These figures should be the same as the relevant figures under II above ("Movements in Issued Share apital").)			

Remarks	(if	any):
N/A		

Submitted by: Tricor Investor Services Limited

Title:Hong Kong Branch Share Registrar(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.