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西安海天天綫控股股份有限公司
XI'AN HAITIAN ANTENNA HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

**INSIDE INFORMATION –
ACQUISITION OF SHARES IN
SUZHOU HAITIAN NEW ANTENNA TECHNOLOGIES CO., LTD.***

This announcement is made by Xi'an Haitian Antenna Holdings Co., Ltd.* (the “**Company**”) pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company entered into agreements on 1 September 2017 with Xi'an Xiao's Antenna Technologies Co., Ltd.* (西安肖氏天綫科技有限公司) (“**Xiao's Antenna**”) and Mr. Liao Kang (廖康先生) (“**Mr. Liao**”) to acquire an aggregate of 2 million shares of Suzhou Haitian New Antenna Technologies Co., Ltd.* (蘇州海天新天綫科技有限公司) (“**Suzhou Haitian**”), representing 20% of the total registered capital of Suzhou Haitian, at aggregate consideration of RMB2 million (the “**Acquisition Agreements**”). Pursuant to the Acquisition Agreements, the Company has to acquire 1 million shares of Suzhou Haitian from each of Xiao's Antenna and Mr. Liao at a consideration of RMB1 million (the “**Acquisition**”).

REASONS FOR THE ACQUISITION

The Company considers that Suzhou Haitian has ability to create new antenna products and open up domestic and foreign markets in order to develop the mobile communications antenna business of the Company. The Directors consider that the Acquisition was made on normal commercial terms, fair and reasonable and in the interests of the Company and the shareholders of the Company as a whole.

INFORMATION ON SUZHOU HAITIAN, XIAO'S ANTENNA AND MR. LIAO

Suzhou Haitian is a limited company established in the People's Republic of China (the “**PRC**”) and principally engaged in research and development, production, sales and provision of after-sales services in respect of mobile communications antenna products and electronic communications equipment, technology development and technical services in respect of communications and computer software, and design, technical advice and construction in respect of communications engineering. The total registered capital of Suzhou Haitian is RMB10 million, which is beneficially owned as to 70% by Xiao's Antenna and 30% by Mr. Liao before the Acquisition.

Xiao's Antenna is a limited company established in the PRC and possesses a core technology of improving the performance of antennas. Xiao's Antenna is beneficially owned as to 70% by Professor Xiao Liangyong (尚良勇教授) and 30% by Ms. Chen Jing (陳靜女士). Professor Liangyong is the father of and Ms. Chen Jing is the spouse of Mr. Xiao Bing, an executive Director of the Company. Xiao's Antenna is a connected person of the Company.

Mr. Liao has many years of experience in the mobile communications industry. Mr. Liao was a Director of the Company in the last 12 months and he is a connected person of the Company.

GEM LISTING RULES IMPLICATIONS

As Xiao's Antenna and Mr. Liao are connected persons of the Company, the Acquisition constitutes a connected transaction of the Company under Chapter 20 of the GEM Listing Rules. However, the Acquisition is a de minimis transaction as all the applicable percentage ratios under Chapter 19 of the GEM Listing Rules in respect of the Acquisition are less than 5% and the total consideration is less than HK\$3 million. The Acquisition is therefore fully exempt from shareholders' approval, annual review and all disclosure requirements.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xi'an Haitian Antenna Holdings Co., Ltd.*
Chen Ji
Chairman

Xi'an, the PRC, 1 September 2017

As at the date of this announcement, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (尚兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授) and Mr. Tu Jijun (涂繼軍先生) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* for identification purpose only