# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KVB Kunlun Financial Group Limited
Date Submitted	04/09/2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : 8077 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	<u>HK\$0.01</u>	HK\$40,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	shares	(State	capital				
Balance at close of preceding month	shares	(State currency)	capital				

## 2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of preceding	month		. <u> </u>	
Increase/(decreas	e)	_		-	
Balance at close o	of the month	۱ _			

# 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month		. <u> </u>	
Increase/(decrease	e)	-		-	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month *(State currency)* :

HK\$40,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	2,033,240,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,033,240,000	N/A	N/A	N/A	

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares of including EGM No. of new shares of issuer which may be Movement during the month approval date issuer issued during issued pursuant the month pursuant thereto as at close of (dd/mm/yyyy) and class of shares thereto the month issuable Granted Exercised Cancelled Lapsed 1. Adopted on 3 June 2013 (Granted on 19/8/2015 @ HK\$0.950) Ordinary shares Nil Nil Nil 50,000 Nil 34,000,000 (Note 1) 2. Adopted on 3 June 2013 (Granted on 29/12/2016 @ HK\$0.592) Ordinary shares Nil Nil Nil 50,000 Nil 38,950,000 (Note 1) 3. 1 ) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						<u> </u>
EGM approval date			-			
(if applicable) (dd/mm/yyyy) 2.	( / /	)	-			
( / / )				·		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(	)				
<u>3.</u>		,	-			
( / / )						
Class of shares issuable (Note 1)			-			
EGM approval date (if applicable)			-			
		)	-			
						<u>-</u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total B.		ry shares)	N/A	-
			•	ce shares) ther class)	N/A N/A	

Convertibles (i.e. Convertible	into Shares of t	he Issuer which	are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	/ / /	<b>`</b>				
(dd/mm/yyyy)) 2.	( / /	)				
<u>Z.</u>	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price <u> GM approval date</u>						
(if applicable)						
	( / /	)				
4.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Tc	otal C. (Ordina			_
				ce shares) ther class)	N/A N/A	-
			(U	unci class)	11//4	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
·		
shares (Note 1)		
3		
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	i issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
2.	Open offer	At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		
4.	Bonus issue		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ) ( / / )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>	_		
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)	N/A		
10. Other (Please specify)	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
			Drdinary shares ference shares (Other class	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
---------	-----	-------

Submitted by: <u>Ng Chee Hung Frederick</u>

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.