

FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

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Company name: China Information Technology Development Limited

Stock code (ordinary shares): 8178

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 September 2017.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 December 2001

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Wong Kui Shing, Danny
(Chairman and Chief Executive Officer)
Mr. Tse Chi Wai
Ms. Wu Jingjing
Mr. Takashi Togo
Mr. Wong King Shiu, Daniel
Mr. Chan Kai Leung

Non-Executive Director
Mr. Wong Chi Yung

Independent Non-Executive Directors
Mr. Hung Hing Man
Mr. May Tai Keung, Nicholas
Dr. Chen Shengrong
Mr. Wong Hoi Kuen

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name of shareholders	Number of ordinary shares held	Approximate percentage of shareholding
Discover Wide Investments Limited (Note a)	403,971,449	7.07%
Mr. Wong Kui Shing, Danny (Note a)	403,971,449	7.07%
Mr. Zhang Rong	364,672,000	6.38%

Notes:

(a) Mr. Wong Kui Shing, Danny was deemed to be interested in the 403,971,449 shares by virtue of his controlling interests in Discover Wide Investments Limited.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive, P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

Suite 2802, 28th Floor, Prosperity Tower
39 Queen's Road Central
Hong Kong

Web-site address (if applicable):

www.citd.com.hk

Share registrar:

Principal share registrar and transfer office:
SMP Partners (Cayman) Limited

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited

Auditors:

ZHONGHUI ANDA CPA Limited

B. Business activities

The Company and its subsidiaries were principally engaged in the development and sale of computer software and hardware, the provision of system integration and related support services in Mainland China.

C. Ordinary shares

Number of ordinary shares in issue: 5,712,151,908

Par value of ordinary shares in issue: HK\$0.1 per share

Board lot size (in number of shares): 24,000 ordinary shares

Name of other stock exchange(s) on
which ordinary shares are also listed: N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Wong Kui Shing, Danny

Mr. Tse Chi Wai

Mr. Wong King Shiu, Daniel

Mr. Chan Kai Leung

Mr. Takashi Togo

Ms. Wu Jingjing

Mr. Wong Chi Yung

Mr. Hung Hing Man

Mr. Wong Hoi Kuen

Mr. May Tai Keung, Nicholas

Dr. Chen Shengrong

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*