

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國有色金屬有限公司*

China Nonferrous Metals Company Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8306)

LITIGATION INVOLVING A SUBSIDIARY OF THE COMPANY

This announcement is made voluntarily by China Nonferrous Metals Company Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company together with its subsidiaries (the “**Group**”) announces that the Group was recently being informed that a judgment order (the “**Judgment**”) was entered into against, 深圳冠欣礦業集團有限公司 (Shenzhen Guanxin Mining Group Company Limited#, the “**Borrower**”), 巴盟烏中旗甲勝盤鉛鋅硫鐵礦業開發有限責任公司 (Bameng Wuzhong Qi Jiashengpan Zinc, Lead and Pyrite Resources Exploitation Company Limited#) (“**Jiashengpan**”), an indirect wholly owned subsidiary of the Company, Mei Wei, the controlling shareholder of the Company, and other defendants after the hearing at 廣東省深圳市中級人民法院 (the Guangdong Province Shenzhen City Intermediate People’s Court#) in relation to a claim (the “**Claim**”) against the Borrower for the non-repayment of loan under a trust loan agreement which was subsequently assigned to the claimant thereto (the “**Claimant**”), and the guarantee agreement entered into by Jiashengpan as a guarantor.

Pursuant to the Judgment, each of Jiashengpan, Mei Wei, the Borrower and other defendants shall be jointly and severally liable for the judgment debt, and Jiashengpan would have the right to claim against the Borrower, in the event that Jiashengpan is required to pay for the judgment debt under the Claim.

As at the date of this announcement, to the best knowledge, information and belief of the Directors, having made all reasonable enquires, the Claimant has not enforced the Judgment against Jiashengpan.

* For identification purposes only

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2015 and will continue to be suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board of
China Nonferrous Metals Company Limited
Liu Yaling
Director

Hong Kong, 15 September 2017

In this announcement, translated English names of Chinese entities for which no official English translation exists are unofficial translations for identification purposes only, and in the event of inconsistency between the Chinese names and their English translation, the Chinese names shall prevail.

As at the date of this announcement, the executive Directors are Ms. Liu Yaling and Mr. Chan Hoi Tung, the non-executive Director is Mr. Chan Wai Cheung, Admiral and the independent non-executive Directors are Mr. Cheng Feng, Mr. Ng Man Kwan, Lawrence and Mr. Siu Kai Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>.