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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 September 2017 (the “**Prospectus**”) issued by Lumina Group Limited (the “**Company**”).*

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. Potential investors should read the Prospectus for detailed information about the Share Offer before deciding whether or not to invest in Shares thereby being offered.

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Public Offer Shares have not been, and will not be, registered under the U.S. Securities Act, as amended or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will not and is not currently intended to be any public offer of the Shares in the United States.



LUMINA GROUP LIMITED

瑩嵐集團有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 150,000,000 Shares (subject to the Offer Size Adjustment Option)
Number of Public Offer Shares	: 15,000,000 Shares (subject to reallocation)
Number of Placing Shares	: 135,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option)
Offer Price	: Not more than HK\$0.47 per Offer Share and expected to be not less than HK\$0.33 per Offer Share (payable in full upon application, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8470

Sole Sponsor



Sole Bookrunner



Joint Lead Managers



Co-Managers



Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue, the Share Offer and the exercise of any options that may be granted under the Share Option Scheme. Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, 25 October 2017, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 25 October 2017.

The Share Offer comprises the Public Offer and the Placing. A total of 150,000,000 Offer Shares will initially be made available under the Share Offer, of which 135,000,000 Shares (subject to reallocation and the Offer Size Adjustment Option), representing 90% of the Offer Shares, will initially be conditionally placed with selected professional, institutional and private investors under the Placing. The remaining 15,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares, will initially be offered to members of the public in Hong Kong under the Public Offer. The Public Offer is open to all members of the public in Hong Kong as well as to institutional and professional investors. The allocation of the Offer Shares between the Placing and the Public Offer will be subject to reallocation as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

In connection with the Share Offer, the Company proposes to grant the Offer Size Adjustment Option to the Sole Bookrunner (for itself and on behalf of the Underwriters) which is exercisable before 5:00 p.m. on the business day immediately before the date of the allotment results announcement. Pursuant to the Offer Size Adjustment Option, the Company may be required to allot and issue up to 22,500,000 additional Shares, representing 15% of the Shares initially available under the Share Offer at the Offer Price to cover over-allocations of the Share Offer (if any). The Company will announce whether the Offer Size Adjustment Option has been exercised in the allotment results announcement, which is expected to be announced on Tuesday, 24 October 2017. The Shares to be issued pursuant to the Offer Size Adjustment Option will not be used for price stabilisation purpose and are not subject to the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

If the Stock Exchange grants approval for the listing of, and permission to deal in, the Shares on GEM and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between Exchange Participants (as defined in the GEM Listing Rules) is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.47 per Offer Share and is expected to be not less than HK\$0.33 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$0.47 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for the Public Offer Shares under the terms set out in the Application Forms.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$0.47 per Offer Share (excluding brokerage, the SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Share Offer are not fulfilled in accordance with the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, the SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

Any refund of your application monies will be made on or before Tuesday, 24 October 2017.

APPLICATIONS FOR THE PUBLIC OFFER SHARES WILL ONLY BE CONSIDERED ON THE BASIS OF THE TERMS AND CONDITIONS SET OUT IN THE PROSPECTUS AND THE RELATED APPLICATION FORMS.

Applicants who wish the Public Offer Shares to be allotted in their own names should complete and sign the **WHITE** Application Form. Applicants who wish to have the Public Offer Shares allotted in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 September 2017 until 12:00 noon on Wednesday, 11 October 2017 from:

- (i) any of the following offices of the Underwriters:

CLC Securities Limited
13/F., Nan Fung Tower
88 Connaught Road Central
Central, Hong Kong

Gransing Securities Co., Limited

17/F, Hing Yip Commercial Centre
272-284 Des Voeux Road Central
Central, Hong Kong

Astrum Capital Management Limited

Room 2704, 27/F, Tower 1
Admiralty Centre
18 Harcourt Road
Hong Kong

Pacific Foundation Securities Limited

11th Floor, New World Tower II
16-18 Queen's Road Central
Central, Hong Kong

Quasar Securities Co., Limited

Unit A, 12/F, Harbour Commercial Building
122-124 Connaught Road Central
Sheung Wan
Hong Kong

- (ii) any of the following branches of the **Wing Lung Bank Limited**, the receiving bank for the Public Offer:

District	Branch name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road
	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 September 2017 until 12:00 noon on Wednesday, 11 October 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have the **YELLOW** Application Forms and the copies of the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Wing Lung Bank (Nominees) Limited — Lumina Group Limited Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as below:

Friday, 29 September 2017	–	9:00 a.m. to 5:00 p.m.
Saturday, 30 September 2017	–	9:00 a.m. to 1:00 p.m.
Tuesday, 3 October 2017	–	9:00 a.m. to 5:00 p.m.
Wednesday, 4 October 2017	–	9:00 a.m. to 5:00 p.m.
Friday, 6 October 2017	–	9:00 a.m. to 5:00 p.m.
Saturday, 7 October 2017	–	9:00 a.m. to 1:00 p.m.
Monday, 9 October 2017	–	9:00 a.m. to 5:00 p.m.
Tuesday, 10 October 2017	–	9:00 a.m. to 5:00 p.m.
Wednesday, 11 October 2017	–	9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 11 October 2017, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares — 9. Effect of bad weather on the opening of the applications lists" in the Prospectus.

The application for the Public Offer Shares will commence on Friday, 29 September 2017 through Wednesday, 11 October 2017, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Tuesday, 24 October 2017. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 25 October 2017.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 September 2017 until 12:00 noon on Wednesday, 11 October 2017 or such later time as described in the section headed "How to Apply for Public Offer Shares — 9. Effect of bad weather on the opening of the applications lists" in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Tuesday, 24 October 2017 on the Company’s website at www.lumina.com.hk and the Stock Exchange’s website at www.hkexnews.hk.

The results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for, will be made available through a variety of channels from Tuesday, 24 October 2017 as described in the section headed “How to Apply for Public Offer Shares — 10. Publication of results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on the Listing Date provided that the Share Offer has become unconditional and the right of termination under the Underwriting Agreements as described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Wednesday, 25 October 2017, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. on Wednesday, 25 October 2017. The Shares will be traded in board lots of 8,000 Shares each under the stock code 8470.

By order of the Board
Lumina Group Limited
Fok Hau Fai
Executive Director

Hong Kong, 29 September 2017

As at the date of this announcement, the executive Directors are Mr. Fok Hau Fai and Mr. Sung Sing Yan; and the independent non-executive Directors are Mr. Hung Kin Sang, Mr. Lee Yin Sing and Mr. Wan Chun Kwan.

In this announcement, unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus and the Application Forms will remain on the Stock Exchange's website at www.hkexnews.hk, in the case of this announcement, on the "Latest Company Announcements" page for seven days from the day of its posting. This announcement and a copy of the Prospectus and the Application Forms will also be published on the Company's website at www.lumina.com.hk.