

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

HYPEBEAST LIMITED 3 October 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8359</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	6,000,000,000	HK\$0.01	HK\$60,000,000
Increase/(decrease)		-	
Balance at close of the month	6,000,000,000	HK\$0.01	HK\$60,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	Α
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			

#### 2. Preference Shares

Stock code :	N/A Description :		ion :	N/A	4		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	of precedir	ng month					
Increase/(decreas	e)	_					
Balance at close o	of the mon	th _					

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	Description :		<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$60,000,000** 

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme	_				the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date		Novement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Schemes						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		·				
,						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina		Nil	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exerci	se			
of options (State cu	rency)			Nil		

Warrants to Issue Shares of the Issuer which are to be Liste	əd
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of E ling d	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	( / /	)					
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>							
Subscription price							
(if applicable)	( / /	)					
4. N/A		/					
( / / )							
Subscription price EGM approval date (if applicable)	( / /						
(dd/mm/yyyy)	( / /	,					
		-	Total B.		ary shares) ce shares)		
			(		ther class)	N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	ouisianuing	monun	monun	monun		
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
2. IV/A						
	_					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(GG/11111/ y y y y)	( ' ' )	<u> </u>	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	-
			(-	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
	N/A		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
0.			
	shares (Note 1)		
		N1/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	()		

Other Movements in Issued Share Capital

3. Placing     At price :     State currency     Class of shares issuable (Note 1)     N/A     N/A       3. Placing     At price :     State currency     Issue and allotment date : (dd/mm/yyyy)     ( / / ) date : (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)     N/A     N/A       Class of shares	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)			Class of shares				
1. Rights issue       At price:       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At price :       State					、		
2. Open offer       At price :       State currency       Class of shares issuable (Note 1)	1. Rights issue	At price :		( / /	)		
2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (// / )         Issue and allotment       (// / )         GM approval date:       (// / )         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Issue and allotment       (// / )         (d/mm/yyyy)       N/A         N/A       N/A         At price :       State         Issue and			EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Suse and allotment ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       EGM approval date: ( // / )       Issue and allotment ( / / )       Issue and allotment ( / / )						<u>N/A</u>	N/A
2. Open offer       At price : State currency       Issue and allotment date : (d//mm/yyyy)       (/ / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       EGM approval date: ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment date : (d//mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (d//mm/yyyy)       ( / / )       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       Issue and allotment date : ( / / )       ( / / )       Issue and allotment date : ( / / )       ( / / )							
EGM approval date: ( / / ) (dd/mm/yyyy)	2. Open offer	At price :	Issue and allotment	( / /	)		
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )			EGM approval date: (dd/mm/yyyy)	( / /	)	51/6	
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares						<u>N/A</u>	<u> </u>
3. Placing       At price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         N/A       N/A         V/A       N/A         V/A       N/A         V/A       N/A         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         4. Bonus issue       Issue and allotment (///) (dte : (dd/mm/yyyy))       (///) (dd/mm/yyyy)	3. Placing	At price :	 	( / /	)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)				( / /	)		
4. Bonus issue 4. Bonus issue						<u>    N/A    </u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			( / /	)		
<u> </u>			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>     N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,111,1,9999)			N/A	N/A

	Type of Issue				į	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>        N/A                            </u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				dinary sha erence sha (Other c	ares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Output the difference of New Mark	
Supmitted by: Uneund Man	
Submitted by: Cheung Nga Man	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.