

# Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Heng Xin China Holdings Limited
Date Submitted	3 October 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>8046</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	_HK\$0.01	HK\$100,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code : <u>N</u>	V/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding mo	nth		
Increase/(decrease)				
Balance at close of t	the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,304,538,010	N/A	N/A	N/A		
Increase / (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	8,304,538,010	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date			·	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and —		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				<b>i</b>		
Scheme						
(30/12/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						_
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
. <u></u>						
( / / )						
shares			<u> </u>			
(Note 1)		_				
		Te	otal A. (Ordin		Nil	_
			,	ence shares)	N/A	_
				(Other class)	N/A	_
Total funds raised duri options (State currence		from exercise of	of	N/A		
options (state carrent,	,,					

Warrants to Issue Shares of the	Issuer which	h are to	be Listed					
Description of warrants	Currency of nominal	cl	ose of	during	the	ominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preced	ling month	mont	1	month		
1. 11/11								
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				-				
Subscription price				-				
(if applicable)	<i>, , , ,</i>		`					
(dd/mm/yyyy) 2. N/A	( /	/	)	-				
2. 10/14								
$\begin{pmatrix} / / \end{pmatrix}$								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /	)					
3. N/A	(	/ /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
	(	/ /	)					
4. N/A								
( / / )								·
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /	)					
	X		/					
				Total B.		inary shares)_ ence shares)		
						(Other class)		
						· /_		

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>2. N/A</u>						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		i				
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		i				
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,			Nil N/A	
					N/A N/A	
				(	<u></u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		month
1. N/A	-	
	-	
shares (Note 1)	-	
2. N/A		
3. <u>N/A</u>		
	4	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

Oth	ter Movements in 1	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	C	At price . currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment — date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

						No. of new shares of issuer	No. of new shares of
						issued during	issuer which
						the month pursuant thereto	may be issued
						-	pursuant thereto as at
							close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )	N/A	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	-		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				Ordinary sha			
			(Pre	eference sha (Other c			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Mr. Tse Kam Fai	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*