

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** LKS Holding Group Limited

**Stock code (ordinary shares):** 8415

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 October 2017.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 January 2017

Name of Sponsor(s): Frontpage Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

**Executive:**  
- Ms. Wong Wan Sze (Chairman)  
- Mr. Lam Shui Wah

**Independent Non-Executive:**  
- Mr. Ng Man Wai  
- Mr. Wu Wai Ki  
- Ms. Tsang Ngo Yin

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Share	Percentage of Shareholding (%)
	Heavenly White Limited <i>("Heavenly White")</i>	420,000,000	37.5%
	Mr. Cheung Ka Yan <i>("Mr. Cheung")</i>	420,000,000 <i>(Note 1)</i>	37.5%
	Ms. Wong Wan Sze <i>("Ms. Wong")</i>	420,000,000 <i>(Note 2)</i>	37.5%
	Summer Unicorn Limited <i>("Summer Unicorn")</i>	420,000,000	37.5%
	Mr. Lam Shui Wah <i>("Mr. Lam")</i>	420,000,000 <i>(Note 3)</i>	37.5%
	Ms. Ngai Suet Ling <i>("Ms. Ngai")</i>	420,000,000 <i>(Note 4)</i>	37.5%

*Note 1: These 420,000,000 Shares are held by Heavenly White. Mr. Cheung beneficially owns 100% of the issued share capital of Heavenly White. Mr. Cheung is deemed, or taken to be, interested in all the Shares held by Heavenly White for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO"). Mr. Cheung is the sole director of Heavenly White.*

*Note 2: Ms. Wong is the spouse of Mr. Cheung. Under the SFO, Ms. Wong is deemed to be interested in the same number of Shares in which Mr. Cheung is interested.*

*Note 3: These 420,000,000 Shares are held by Summer Unicorn. Mr. Lam beneficially owns 100% of the issued share capital of Summer Unicorn. Mr. Lam is deemed, or taken to be, interested in all the Shares held by Summer Unicorn for the purpose of the SFO. Mr. Lam is the sole director of Summer Unicorn.*

*Note 4: Ms. Ngai is the spouse of Mr. Lam. Under the SFO, Ms. Ngai is deemed to be interested in the same number of Shares in which Mr. Lam is interested.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 March
Registered address:	Clifton House 75 Fort Street P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	21/F, Po Shau Centre, No. 115 How Ming Street, Kwun Tong, Kowloon, Hong Kong
Web-site address (if applicable):	<a href="http://www.lksholding.com">www.lksholding.com</a>

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Share registrar:

**Principle share registrar and transfer office:**

Estera Trust (Cayman) Limited  
Clifton House  
75 Fort Street  
P.O. Box 1350  
Grand Cayman  
KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office:**

Tricor Investor Services Limited  
Level 22 Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors:

HLB Hodgson Impey Cheng Limited  
31st Floor, Gloucester Tower  
The Landmark  
11 Pedder Street  
Central  
Hong Kong

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**B. Business activities**

The Company, together with its subsidiaries, is a main contractor capable of (i) interior fitting-out and renovation services; and (ii) A&A works for residential, industrial and commercial properties in Hong Kong.

**C. Ordinary shares**Number of ordinary shares in issue: 1,120,000,000Par value of ordinary shares in issue: HK\$0.01Board lot size (in number of shares): 10,000Name of other stock exchange(s) on which ordinary shares are also listed: N/A**D. Warrants**Stock code: N/ABoard lot size: N/AExpiry date: N/AExercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/ANo. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Ms. Wong Wan Sze  
Executive Director

\_\_\_\_\_  
Mr. Lam Shui Wah  
Executive Director

\_\_\_\_\_  
Mr. Ng Man Wai  
Independent non-executive Director

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Mr. Wu Wai Ki  
Independent non-executive Director

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Ms. Tsang Ngo Yin  
Independent non-executive Director

**NOTES**

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- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*