

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2017

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	A.Plus (Group Holo	dings Lim	nited	
. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8251</u>	_Descrip	ption : <u>(</u>	Ordinary	Shares	
		No. of or share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	8,000,000,	000	HK\$0.01	HK\$80,000,000.00
Increase/(decrease)		Nil			Nil
Balance at close of the mont	th	8,000,000,	000	HK\$0.01	HK\$80,000,000.00
(2) Stock code :	_Descrip	ption :			
		No. of or share		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the mon	th				

2	Pre	fei	ren	CE	Sh	ar	29

Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

e: ether elasses of enaics			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference No. of c		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	400,000,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	400,000,000	N/A	N/A	<u>N</u> /A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /					
3.	(, ,					
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.						
(/ /)	-					
Stock code (if listed)				`		
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			\	
(dd/11111/yyyy)	(/ /	,				
		Total E		ary shares)		_
			(Preferen	ce shares)		-
			(C	ther class)		_

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- Gutotanianig					
	-					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	_\					
	- \					
Stock code (if listed)						
Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	, , , ,	_ \				
	_					
	_		\			
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			\	\		
(if applicable)						
	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)					`	
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina			_ \
				ce shares)		-
			(0	ther class)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
The application of and oracle of criarios isolation.		
"		
	1	
	-	
share (Nata 4)	-	
shares (Note 1)		· -
2.		
]	
	1	
shares (Note 1)	1	
3.		
··		
shares (Note 1)		
Silaies (Note 1)		
Total D. (Ondinon alcono)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of sharesissuable (Note 1)	_	
		At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
					_
			Class of sharesissuable (Note 1)	_	
2.	Open offer	At price : State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of sharesissuable (Note 1)	_	
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of sharesissuable (Note 1)	-	
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2	Scrip dividend		Class of shares				
			issuable (Note 1)		,		
		At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	\	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of sharesissuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
			_
	Class of shares ———issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordina	arv	
	share (Preference share (Other clas	es) es)	-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) Nil	
		(2) _{N/A}	
Total increase / (decrease) in preference shares d		13/73	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A	to N/A	
(These figures should be the same as the relevant Capital").)	t figures under II above ("Movement		hare

Remarks (if any):
Submitted by: Fong Wing Kong
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.