

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017				
To : Hong Kong Exchanges and	d Clearing Limited			
	eed Apparel Holding Lir /10/2017	nited		
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>8183</u> D	escription :			
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital (HK\$)	
Balance at close of preceding m	nonth 1,000,000,000	0.01	10,000,000	
Increase/(decrease)				
Balance at close of the month	1,000,000,000	0.01	10,000,000	
(2) Stock code : N/A D	escription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$) :	10,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u></u>			<u></u>		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. <b>N/</b> A	( / /	)				
2.14/74						
( / / )				<u> </u>		
Stock code (if listed)			:			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 3. <b>N</b> /A	( / /	)				
3.14/74						
( / / )				<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. <b>N/</b> A	( / /	)				
4.N/A						
( / / )	-	<del></del>		<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	•			
		Total E	(Ordina	ary shares) N/A		
		iotal L		nce shares) N/A		_
				Other class) N/A		<del>-</del> -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	 					
Ota ali an da (if linta d)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	/ / / \					
(uu/IIIII//yyyy)	( / / )		Total C. (Ordina	arv shares) N/	4	
				ce shares) N//		_
			•	ther class) $\frac{N}{N}$		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
•	NI/A		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
0.	IVA		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Olean of allege			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
				Low approvar dato.	/ / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
		At	State		/ / )		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)	, , ,		
				Low approvariatio.	/ / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	/ / )		
				<b>_ 0</b> app. 0 . a. aa. 0.	/ / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			•	/ / )		
				EGM approval date: (dd/mm/yyyy)	/ / )		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	·	_		
9.	Capital			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
9.	reorganisation			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	. Other	At	State	Class of shares issuable (Note 1)				
	(Please specify)	price :	currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	`	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total		inary	, N/A	
				(Pref	erence sha (Other c	ares)	N/A	- - -
To	otal increase / (deci	rease) in	ordinary shares	during the month (i.e. Total	of A to E):	(1)	)	0
						(2)	)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):							N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

E):

N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.