HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _ 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanya Group Holdings Limited
Date Submitted	04/10/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8312</u> Descri	ption : Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000					
Increase/(decrease)	<u>.</u>							
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000					
(2) Stock code : <u>N/A</u> Description :								
(2) Stock code : <u>N/A</u> Descri	ption :							
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital					
	No. of ordinary shares	(State	capital					

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ase)	_		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preferen	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	740,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	740,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be
including EGM	_				the month pursuant thereto	issued pursuant thereto as at close of
approval date	I	Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A				•		
(/ /)						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.N/A						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.N/A						
shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised c	lurina the mo	nth from exerci		- /		
of options (State cu				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	d			
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			_			
(if applicable)		`				
	(/ /)	_			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A			_			
						<u> </u>
Stock code (if listed) Class of shares			_			
iccurchic (Note 1)						
Cube existing arise			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1)				
<u>4. N/A</u>	(/ /)	_			
				· <u> </u>		
Stock code (if listed)			_			
Class of shares						
			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
				······································	N1/2	
		Total		y shares)		-
				e shares) her class)		-
			(Ou			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina	ury shares)		
			(Preferen	ce shares) ther class)	N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
· · · · · · · · · · · · · · · · · · ·		
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	•	
shares (Note 1)		
3. N/A		
(/ /)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Sh	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u>		
				issuable (Note 1)	-	
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	-	
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price :	State — currency	Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy) (/ /)	
				EGM approval date: (dd/mm/yyyy) (/ /)	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u> </u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				 Class of shares issuable (Note 1)	<u> </u>			
8.	Consideration issue	At price :	State currency -	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy) (/)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price :	State	 Issue and allotment date : (dd/mm/yyyy) (/ /) 		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				Total E. (Ordinar shares (Preference shares (Other class) <u>N/A</u>) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)):
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Submitted by:	Tse Kam Fai	_
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.