

*Unless otherwise defined in this announcement, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 29 September 2017 (the “**Prospectus**”) issued by Goal Rise Logistics (China) Holdings Limited (the “**Company**”).*

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*Prospective investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriters) may in their absolute discretion, upon giving notice in writing to the Company, terminate the Underwriting Agreements with immediate effect if any of the events set forth under the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*

**Goal Rise Logistics (China) Holdings Limited**  
**健升物流(中國)控股有限公司**  
*(incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE GROWTH ENTERPRISE MARKET  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF SHARE OFFER**

**Number of Offer Shares : 200,000,000 Shares**  
**Number of Placing Shares : 100,000,000 Shares (as adjusted after  
reallocation)**  
**Number of Public Offer Shares : 100,000,000 Shares (as adjusted after  
reallocation)**  
**Offer Price : HK\$0.30 per Offer Share, excluding  
brokerage fee of 1%, SFC transaction levy  
of 0.0027% and Stock Exchange trading fee  
of 0.005%**  
**Nominal Value : HK\$0.01 per Share**  
**Stock Code : 8457**

**Sole Sponsor**



**Sole Bookrunner**



**Joint Lead Managers**



**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**