

## SUMMARY

### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$0.30 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.30 per Offer Share, the aggregate net proceeds from the Share Offer to be received by the Company (after deducting the underwriting fees and estimated expenses payable by the Company in connection with the Share Offer) is estimated to be approximately HK\$38.8 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus.

### Public Offer

- The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 11,251 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 4,967,710,000 Public Offer Shares, representing approximately 248 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” of the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 80,000,000 Offer Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Share Offer.

### Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed. As a result of the reallocation, the final number of Offer Shares under the Placing allocated to 169 Placees is 100,000,000 Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer. A total of 35 placees have been allotted five board lots of Shares or below, representing approximately 20.7% of the total number of placees under the Placing.

- The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue, and that the number of shares in public hands will satisfy the minimum percentage requirement prescribed by Rule 11.23(7) of the GEM Listing Rules. The Directors also confirm that, pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders will not beneficially own more than 50% of the Shares in public hands at the time of Listing.

#### **Offer Size Adjustment Option**

- Pursuant to the Placing Underwriting Agreement, our Company has granted to the Joint Lead Managers the Offer Size Adjustment Option, which is exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters) in their sole and absolute discretion (i) on or before the business day immediately before the date of the allotment results announcement; and (ii) within 30 days from the date of the Prospectus, whichever is earlier, in writing, to require our Company to allot and issue up to 30,000,000 additional Shares at the Offer Price, representing 15% of the total number of Offer Shares initially available under the Share Offer. Any such additional Shares may be issued to cover any excess demand in the Placing at the absolute discretion of the Joint Lead Managers. The Joint Lead Managers have not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

## Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through the **HK eIPO White Form** or through giving **electronic application instructions** to HKSCC via CCASS, which include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.goalrise-china.com](http://www.goalrise-china.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 17 October 2017;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Tuesday, 17 October 2017 to 12:00 midnight on Monday, 23 October 2017;
  - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 October 2017 to Friday, 20 October 2017 (excluding Saturday, Sunday and Public Holidays);
  - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 October 2017 to Thursday, 19 October 2017 at the addresses set out in the section headed “Results of allocations” in this announcement.
- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and refund cheque(s) (where applicable) in person from the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Tuesday, 17 October 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Tuesday, 17 October 2017.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 17 October 2017.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 17 October 2017 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.
- Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 17 October 2017.
- For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) are expected to be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 17 October 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post to the address as specified in the application instructions submitted through the **HK eIPO White Form** at their own risk on or before Tuesday, 17 October 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 October 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 October 2017, provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.
- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Wednesday, 18 October 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 18 October 2017. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8457.
- **Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$0.30 per Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the Offer Price of HK\$0.30 per Offer Share, the aggregate net proceeds from the Share Offer to be received by the Company (after deducting the underwriting fees and estimated expenses payable by the Company in connection with the Share Offer), is estimated to be approximately HK\$38.8 million. The Company intends to apply such net proceeds in the following manner:

- 46.4% of the total estimated net proceeds, or approximately HK\$18.0 million, will be used to upgrade one of our existing warehouses by installing automated storage facilities and system;
- 15.5% of the total estimated net proceeds, or approximately HK\$6.0 million, will be used to expand our existing in-plant logistics business in the North China and East China regions to better position us in the PRC logistics industry;
- 10.3% of the total estimated net proceeds, or approximately HK\$4.0 million, will be used to expand our vehicle fleet to enhance our transportation services and save our operating costs in the long run;
- 10.3% of the total estimated net proceeds, or approximately HK\$4.0 million, will be used to enhance our sales and marketing efforts;
- 10.3% of the total estimated net proceeds, or approximately HK\$4.0 million, will be used to repay part of the bank loans; and
- 7.2% of the total estimated net proceeds, or approximately HK\$2.8 million, will be used as general working capital.

Please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus for further information.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER**

The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Friday, 6 October 2017, a total of 11,251 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS for a total of 4,967,710,000 Public Offer Shares, representing approximately 248 times of the total number of 20,000,000 Public Offer Shares initially available for subscription under the Public Offer.

Four multiple applications or suspected multiple applications have been identified and rejected. One application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form. No application has been rejected due to bounced cheques. No application for more than 100% of the Public Offer Shares initially available under the Public Offer, i.e. more than 20,000,000 Public Offer Shares (representing 10% of the total number of the Offer Shares available under the Share Offer), has been identified.

Due to the significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” of the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 80,000,000 Offer Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of Allocation under the Public Offer” below.

#### **LEVEL OF INDICATIONS OF INTERESTS AND ALLOCATION UNDER THE PLACING**

The Placing Shares initially offered under the Placing have been slightly over-subscribed. The Offer Size Adjustment Option has not been exercised by the Joint Lead Managers and has accordingly lapsed.

As a result of the reallocation, the final number of Offer Shares under the Placing allocated to 169 placees is 100,000,000 Offer Shares, representing 50% of the total number of the Offer Shares available under the Share Offer. A total of 35 placees have been allotted five board lots of Shares or below, representing approximately 20.7% of the total number of placees under the Placing.

Pursuant to the Placing, 100,000,000 Placing Shares have been conditionally allocated to a total of 169 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	<b>Aggregate number of Placing Shares allocated</b>	<b>Approximate aggregate % of the total number of Placing Shares allocated under the Placing</b>	<b>Approximate aggregate % of the total number of Offer Shares allocated under the Share Offer</b>	<b>Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue</b>
Top placee	4,500,000	4.50%	2.25%	0.56%
Top 5 placees	20,800,000	20.80%	10.40%	2.60%
Top 10 placees	34,900,000	34.90%	17.45%	4.36%
Top 25 placees	64,900,000	64.90%	32.45%	8.11%

<b>Number of Placing Shares allocated</b>	<b>Number of placees</b>
10,000 to 50,000	35
50,001 to 100,000	63
100,001 to 500,000	20
500,001 to 1,000,000	18
1,000,001 to 3,000,000	28
3,000,001 and above	5

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Joint Lead Managers and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged

issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and Capitalisation Issue, and that the number of shares in public hands will satisfy the minimum percentage requirement prescribed by Rule 11.23(7) of the GEM Listing Rules. The Directors also confirm that, pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders will not beneficially own more than 50% of the Shares in public hands at the time of Listing.

All the Offer Shares offered under the Placing and Public Offer were allocated to placees and subscribers who are not connected persons of the Company within the meaning of the GEM Listing Rules.

**Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

### **BASIS OF ALLOCATION UNDER THE PUBLIC OFFER**

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, through **HK eIPO White Form** and by **electronic application instructions** to HKSCC via CCASS will be conditionally allotted on the basis set out below:

<b>Number of Public Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for (%)</b>
10,000	6,296	3,148 out of 6,296 applicants to receive 10,000 shares	50.00%
20,000	932	539 out of 932 applicants to receive 10,000 shares	28.92%
30,000	588	346 out of 588 applicants to receive 10,000 shares	19.61%
40,000	185	111 out of 185 applicants to receive 10,000 shares	15.00%
50,000	210	132 out of 210 applicants to receive 10,000 shares	12.57%
60,000	99	63 out of 99 applicants to receive 10,000 shares	10.61%
70,000	33	22 out of 33 applicants to receive 10,000 shares	9.52%
80,000	61	42 out of 61 applicants to receive 10,000 shares	8.61%
90,000	61	44 out of 61 applicants to receive 10,000 shares	8.01%
100,000	991	744 out of 991 applicants to receive 10,000 shares	7.51%
150,000	150	10,000 shares plus 8 out of 150 applicants to receive an additional 10,000 shares	7.02%
200,000	136	10,000 shares plus 41 out of 136 applicants to receive an additional 10,000 shares	6.51%
250,000	312	10,000 shares plus 156 out of 312 applicants to receive an additional 10,000 shares	6.00%
300,000	285	10,000 shares plus 186 out of 285 applicants to receive an additional 10,000 shares	5.51%
350,000	142	10,000 shares plus 107 out of 142 applicants to receive an additional 10,000 shares	5.01%



<b>Number of Public Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Public Offer Shares applied for (%)</b>
400,000	50	10,000 shares plus 40 out of 50 applicants to receive an additional 10,000 shares	4.50%
450,000	15	10,000 shares plus 13 out of 15 applicants to receive an additional 10,000 shares	4.15%
500,000	64	10,000 shares plus 58 out of 64 applicants to receive an additional 10,000 shares	3.81%
600,000	45	10,000 shares plus 42 out of 45 applicants to receive an additional 10,000 shares	3.22%
700,000	10	20,000 shares	2.86%
800,000	21	20,000 shares plus 2 out of 21 applicants to receive an additional 10,000 shares	2.62%
900,000	6	20,000 shares plus 1 out of 6 applicants to receive an additional 10,000 shares	2.41%
1,000,000	77	20,000 shares plus 16 out of 77 applicants to receive an additional 10,000 shares	2.21%
1,500,000	42	20,000 shares plus 11 out of 42 applicants to receive an additional 10,000 shares	1.51%
2,000,000	49	20,000 shares plus 30 out of 49 applicants to receive an additional 10,000 shares	1.31%
2,500,000	8	30,000 shares	1.20%
3,000,000	54	30,000 shares plus 17 out of 54 applicants to receive an additional 10,000 shares	1.10%
3,500,000	7	30,000 shares plus 4 out of 7 applicants to receive an additional 10,000 shares	1.02%
4,000,000	35	30,000 shares plus 28 out of 35 applicants to receive an additional 10,000 shares	0.95%
4,500,000	7	40,000 shares plus 1 out of 7 applicants to receive an additional 10,000 shares	0.92%
5,000,000	28	40,000 shares plus 7 out of 28 applicants to receive an additional 10,000 shares	0.85%
6,000,000	25	40,000 shares plus 20 out of 25 applicants to receive an additional 10,000 shares	0.80%
7,000,000	19	50,000 shares plus 5 out of 19 applicants to receive an additional 10,000 shares	0.75%
8,000,000	8	50,000 shares plus 5 out of 8 applicants to receive an additional 10,000 shares	0.70%
9,000,000	8	50,000 shares plus 7 out of 8 applicants to receive an additional 10,000 shares	0.65%
10,000,000	43	60,000 shares	0.60%
15,000,000	46	80,000 shares plus 12 out of 46 applicants to receive an additional 10,000 shares	0.55%
20,000,000	<u>103</u>	100,000 shares	0.50%
<b>TOTAL:</b>	<b><u><u>11,251</u></u></b>		

Based on the above allocation, a total of 6,986 applicants will be conditionally allotted under the Public Offer.

## OFFER SIZE ADJUSTMENT OPTION

Pursuant to the Placing Underwriting Agreement, our Company has granted to the Joint Lead Managers the Offer Size Adjustment Option, which is exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters) in their sole and absolute discretion (i) on or before the business day immediately before the date of the allotment results announcement; and (ii) within 30 days from the date of the Prospectus, whichever is earlier, in writing, to require our Company to allot and issue up to 30,000,000 additional Shares at the Offer Price, representing 15% of the total number of Offer Shares initially available under the Share Offer. Any such additional Shares may be issued to cover any excess demand in the Placing at the absolute discretion of the Joint Lead Managers. The Joint Lead Managers have not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

## RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through **HK eIPO White Form** or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at [www.goalrise-china.com](http://www.goalrise-china.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 17 October 2017;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 9:00 a.m. on Tuesday, 17 October 2017 to 12:00 midnight on Monday, 23 October 2017;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 17 October 2017 to Friday, 20 October 2017 (excluding Saturday, Sunday and Public Holidays); and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 17 October 2017 to Thursday, 19 October 2017 at the designated receiving bank branches at the addresses set out below:

**DBS BANK (HONG KONG) LIMITED:**

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Happy Valley Branch	G/F, 18A–22 King Kwong Street, Happy Valley
Kowloon	Nathan Road — SME Banking Centre	2/F, Wofoo Commercial Building, 574–576 Nathan Road, Mongkok
	Kowloon Bay — SME Banking Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
New Territories	Ma On Shan Branch	Shops 205–206, Level 2, Ma On Shan Plaza, Ma On Shan

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Tuesday, 17 October 2017 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 October 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) on Tuesday, 17 October 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

The Company has announced the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on 17 October 2017 on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.goalrise-china.com](http://www.goalrise-china.com).