

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms or through **HK eIPO White Form** and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their Application Forms may collect their Share certificate(s) and refund cheque(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 17 October 2017 from 9:00 a.m. to 1:00 p.m. or such other date as notified by the Company. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms or through **HK eIPO White Form**, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant Application Forms at their own risk on Tuesday, 17 October 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 17 October 2017.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Tuesday, 17 October 2017 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.

Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at their own risk on Tuesday, 17 October 2017.

For applicants who have paid the application monies from a single bank account through the **HK eIPO White Form**, refund monies (if any) are expected to be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 17 October 2017. For applicants who have paid the application monies from multiple bank accounts through the **HK eIPO White Form**, refund cheques (if any) are expected to be despatched by ordinary post to the address as specified in the application instructions submitted through the **HK eIPO White Form** at their own risk on or before Tuesday, 17 October 2017.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 17 October 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 October 2017, provided that the Share Offer has become unconditional in all respects and none of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, at the time of the Listing and at all times thereafter, the Company must maintain the minimum prescribed percentage of 25% of its total issued share capital in the hands of the public.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects on or before 8:00 a.m. on Wednesday, 18 October 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 18 October 2017. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8457.

By order of the Board of
Goal Rise Logistics (China) Holdings Limited
Li Jianxin
Chairman

Hong Kong, 17 October 2017

As at the date of this announcement, the executive Directors are Mr. Li Jianxin and Mr. Li Jianming and the independent non-executive Directors are Dr. Wan Ho Yuen Terence, Dr. Wu Ka Chee Davy and Mr. Shao Wei.

This announcement, for which all the Directors jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no matters the omission of which would make any statement in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and will remain on the Company's website at www.goalrise-china.com.