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| APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION |
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DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were copies of the [REDACTED], the written consents referred to in the section headed “E. Other information — 8. Consents of experts” in Appendix IV to this document and copies of the material contracts referred to in the section headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of TC & Co. of Units 2201–2203, 22nd Floor, Tai Tung Building, 8 Fleming Road, Wan Chai, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and the Articles of Association;
2. the accountants’ report on financial information of our Group for each of the two years ended 31 December 2016 prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
3. the auditor’s report on the consolidated financial statements of our Group underlying the financial information of our Group incorporated in the accountants’ report;
4. the report received from Deloitte Touche Tohmatsu on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this document;
5. the legal opinion prepared by Jingtian & Gongcheng, the legal advisers to our Company as to PRC law, in respect of certain aspects of our Group;
6. the letter of advice prepared by Appleby summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;
7. the Companies Law;
8. copies of material contracts referred to in the section headed “B. Further information about the business of our Group — 1. Summary of material contracts” in Appendix IV to this document;
9. the written consents referred to the section headed “E. Other information — 8. Consents of experts” in Appendix IV to this document;
10. the Share Option Scheme; and
11. the CIC Report.