

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the [REDACTED] and the Capitalisation Issue (without taking into account of the Shares which may be issued pursuant to the exercise of the any options that may be granted under the Share Option Scheme), each of the following persons will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity/Nature of Interest	Number of Shares held immediately after completion of the [REDACTED] and the Capitalisation Issue	Percentage of interests in our Company immediately after completion of the [REDACTED] and the Capitalisation Issue
Mr. Li JX <i>(Note 1)</i>	Interest in a controlled corporation; interest held jointly with another person	[REDACTED] Shares	[REDACTED]%
Mr. Li JM <i>(Note 1)</i>	Interest in a controlled corporation; interest held jointly with another person	[REDACTED] Shares	[REDACTED]%
Goal Rise <i>(Note 1)</i>	Beneficial owner	[REDACTED] Shares	[REDACTED]%
Mr. Lee <i>(Note 2)</i>	Interest in a controlled corporation	[REDACTED] Shares	[REDACTED]%
Junliet Profits <i>(Note 2)</i>	Beneficial owner	[REDACTED] Shares	[REDACTED]%
Mr. Zhu <i>(Note 3)</i>	Interest in a controlled corporation	[REDACTED] Shares	[REDACTED]%
Portree Wealth <i>(Note 3)</i>	Beneficial owner	[REDACTED] Shares	[REDACTED]%

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Notes:

1. Goal Rise is the registered and beneficial owner holding approximately [REDACTED]% of the issued Shares of our Company. The issued share capital of Goal Rise is owned as to 80% by Mr. Li JX and 20% by Mr. Li JM. By virtue of acting in concert arrangement between Mr. Li JX and Mr. Li JM which is confirmed and documented in the Concert Parties Confirmatory Deed, each of Mr. Li JX and Mr. Li JM is deemed to be interested in the entire shareholding interests of Goal Rise in the Company under the SFO.
2. Junliet Profits is the registered owner holding approximately [REDACTED]% of the issued Shares in our Company. The entire issued share capital of Junliet Profits is owned by Mr. Lee. Under the SFO, Mr. Lee Seo Thin Patrick is deemed to be interested in all the Shares registered under the name of Junliet Profits.
3. Portree Wealth is the registered owner holding approximately [REDACTED]% of the issued Shares in our Company. The entire issued share capital of Portree Wealth is owned by Mr. Zhu. Under the SFO, Mr. Zhu is deemed to be interested in all the Shares registered under the name of Portree Wealth.

Save as disclosed herein, our Directors are not aware of any person who will, immediately following completion of the [REDACTED] and the Capitalisation Issue (without taking into account of the Shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme), have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who are, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.