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Prospective investors should note that the Sole Bookrunner may in its sole and absolute discretion terminate the Public Offer Underwriting Agreement if any of the events set out under the section headed “Underwriting – Underwriting arrangements and expenses – Public Offer – Grounds for termination of the Public Offer Underwriting Agreement” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Wednesday, 25 October 2017.



LUMINA GROUP LIMITED

瑩嵐集團有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 150,000,000 Shares
Number of Placing Shares	: 105,000,000 Shares (as adjusted after reallocation)
Number of Public Offer Shares	: 45,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$0.46 per Offer Shares, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$0.01 per Share
Stock Code	: 8470

Sole Sponsor



Sole Bookrunner



Joint Lead Managers



Co-Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS