

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2017							
Го : Hong Kong Exchanges and Clearing Limited									
Name of Issuer VIXTEL TECHNOLOGIES HOLDINGS LIMITED 01/11/2017									
I. Movements in Authorised SI	nare Ca	pital							
1. Ordinary Shares									
(1) Stock code : <u>8342</u>	Descrip	otion : <u>Ordinary</u>	Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding	month _.	20,000,000,000	0.01	200,000,000					
Increase/(decrease)	-	<u>-</u>							
Balance at close of the month	-	20,000,000,000	0.01	200,000,000					
(2) Stock code : N/A	Descrip	otion :	N/A	<u>\</u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month _.	N/A		N/A					
Increase/(decrease)	-	N/A		N/A					
Balance at close of the month	-	N/A		N/A					

Stock code : N/A	ck code : N/A Description :		N/A			
		No. of preference shares	Par value (State currency)	capital		
Balance at close of preceding	g month _	N/A	<u> </u>	N/A		
ncrease/(decrease)	_	N/A	-	N/A		
Balance at close of the month	n _	N/A		N/A		
3. Other Classes of Shares Stock code : N/A	_Descripti	ion :	N/A	1		
	_Descripti	ion : No. of other classes of shares		Authorised share capital		
Stock code : N/A	-	No. of other classes of shares	Par value (State	Authorised share capital		
	-	No. of other classes of shares	Par value (State	Authorised share capital (State currency)		

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	486,745,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	486,745,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (21/11/2016) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(,	-			
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares						
Subscription price			-			
4 37/4	(/ /)				
4. N/A						
(/ /) Stock code (if listed) Class of shares						
inguishle (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	= -
			(O	ther class)	N/A	

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/11111/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares) ther class)	N/A N/A	_
T. Control of the Con			(0	uner ciass)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
		· ·
2. <u>N/A</u>		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
		-
(Other class)	N/A	-

Oth	ner Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
		Type of Issue								month
					Class of shares issuable (Note 1)					
5	5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares repurchased (Note 1)					
6	3.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares redeemed (Note 1)					
7	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Class of shares issuable (Note 1)					
8	3.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A	N/A
					Class of shares issuable (Note 1)					
9	9.	Capital			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		reorganisation			EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A	N/A
1										

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /))	
	(dd/mm/yyyy) Total E. (Ordir sha		N/A
	(Preference sha (Other cla		-
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	N/A N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares	,	/• 	N/A N/A
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movemer	ts in <mark>Issued S</mark> i	hare

Remarks (if any):	
	_
Submitted by: Yue Yong	_
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.