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Miricor Enterprises Holdings Limited

卓珈控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8358)

POSITIVE PROFIT ALERT

This announcement is made by Miricor Enterprises Holdings Limited (“the **Company**”), together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential shareholders that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2017 (the “**Period**”) and assessment of the information currently available, the Group is expected to record a substantial increase of approximately 527% in the profit attributable to owners of the Company as compared to the corresponding period in 2016. The increase in profit for the Period was mainly attributable to the decrease in other expenses of approximately 50% as compared to the corresponding period in 2016. The decrease was primarily attributable to the professional expenses of approximately HK\$8.9M incurred in relation to the listing during the six months ended 30 September 2016.

As the Company is still in the process of finalizing the unaudited consolidated interim results of the Group for the Period, the information contained in this announcement is a preliminary assessment by the Board based on the information currently available and the unaudited consolidated management accounts of the Group, which have not been finalized or reviewed by the audit committee of the Company. The unaudited consolidated interim results of the Group for the Period are scheduled to be reviewed, approved and announced by the Board on 8 November, 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Miricor Enterprises Holdings Limited
LAI Ka Yee Gigi
Chairlady and Chief Executive Officer

Hong Kong, 1 November 2017

As at the date of this announcement, the Board comprises two executive directors, namely, Ms. LAI Ka Yee Gigi and Mr. MA Ting Wai Barry and three independent non-executive directors, namely, Mr. CHENG Fu Kwok David, Mr. CHENG Yuk Wo and Mr. LI Wai Kwan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting and on the Company’s website at <http://www.miricor.com>.