

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Candy Holdings Limited	
Date Submitted	02/11/2017	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>08182</u> Descrip	otion :	tion : Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000	
Increase/(decrease)			-	
Balance at close of the month	2,000,000,000	0.01	20,000,000	
(2) Stock code :Descrip	otion :	-		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)			-	
Balance at close of the month				

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			<u> </u>
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			-		
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$) : 20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,608,000,000					
Increase/ (decrease) during the month						
Balance at close of the month	1,608,000,000			<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
(26/10/2015)	-	_	_	-	_	98,088,000
(
Ordinary shares						
(Note 1)						
(Note 1)						
2						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
·						
shares						
(Note 1)		T				
		Тс	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)	-	
Total funds raised dur	ing the month	n from exercise o	f			
options (State currenc				-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

Convertibles (i.e. Convertible in	nto Shorog of the L	anar which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordu	nary shares)	_	
		-	(Prefere	ence shares)	-	
			(Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /) shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	-	
(Preference shares) (Other class)	-	
(Other class)	-	
	1	

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (////) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (///) 2. Open offer At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Issue and allotment (///) (///) 4. Bonus issue Issue and allotment (///) (///) 4. Bonus issue Issue and allotment (///) (///) 5. Class of shares issuable (////) N/A N/A			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Sate and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						month
1. Ngits issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (//) $(//)$ 2. Open offer At price : State currency Issue and allotment date : (//) $(//)$ 3. Placing At price : State currency Class of shares issuable (//) N/A N/A 3. Placing At price : State currency Issue and allotment date : (//) $(//)$ N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment date : (//) $(//)$ N/A N/A 4. Bonus issue Edma approval date: (///) Issue and allotment date : (///) $(//)$ N/A N/A								
EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy) N/A	1.	Rights issue	At price : State		(/ /)		
N/A = N/A $N/A = N/A$				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment $(///)$ $(///)$ 3. Placing At price : State currency Class of shares issuable $(//)$ N/A N/A 3. Placing At price : State currency Issue and allotment $(///)$ $(///)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ N/A N/A 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ 4. Bonus issue EGM approval date: $(///)$ Issue and allotment $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$ $(///)$							N/A	N/A
2. Open offer At price : State currency Issue and allotment $(//)$ base and allotment $(//)$ ba								
(dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) Bonus issue Class of shares issuable (///) N/A N/A 4. Bonus issue Issue and allotment (///) (///) N/A N/A EGM approval date: (///) Issue and allotment (///) N/A N/A 4. Bonus issue Issue and allotment (///) (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) (///) EGM approval date: (///) Issue and allotment (///) (///)	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	NI/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) 4. Bonus issue EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Impliest currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A VA N/A VA N/A VA N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Solid upproval date: N/A N/A N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)	3.	Placing		_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
				< · J J J J /			N/A	N/A

	Type of Issue		<u>I</u>	₹ <u>or Main</u>	Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						X	

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	le		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (Note 1) — Issue and allotment date : (dd/mm/yyyy)	le (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary share Preference share (Other class	es) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Li Yuna	
Title:	Executive director	
	(Director, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.