

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clear	ring Limited		
	Xin China Holdings Livember 2017	imited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : 8046 Desc	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2017

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Descri	No. of other	(State	capital

currency):

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1) (2)		shares	of shares
Balance at close of preceding month	8,304,538,010	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	8,304,538,010	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share

option scheme

shares

options (State currency)

Total funds raised during the month from exercise of

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (30/12/2011) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

No. of new shares of

issuer issued during

Nil

N/A N/A No. of new shares of

issuer which may be

Warrants to Issue Shares of the	Issuer whic	h are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	clo	al value at use of ng month	during	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	precedi	ng monu	mont	11	month		
							-	
Stock code (if listed) Class of shares issuable (Note 1)				-				
Subscription price				_				
(if applicable)								
(dd/mm/yyyy)	(/	/)	_				
2. N/A								
(/ /)	-					_		
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price				<u></u>				
(if applicable)								
(dd/mm/yyyy)	(/ /)					
3. N/A								
(/ /)	-					_		
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date				<u></u>				
(if applicable)								
	(/ /)					
4. N/A								
-								
(/ /)							_	. -
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(/ /)					
				m · 1 · 2	(0.1	· · · · · · · · · · · · · · · · · · ·	3711	
				Total B.		inary shares) _ rence shares)	Nil N/A	-
						(Other class)		-
						(31101 01033)_	1 1/ 1 1	=

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	monui	ШОШП	the month		
3. 3.13						
	<u> </u>					
Stools and (if listed)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ord		Nil	
					N/A N/A	
					. 1/ 4 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
10/14		
(/ /)		
shares (Note 1)		
2. N/A		
2. IVA		
(/ /) shares (Note 1)		
Shares (Note 1)		
3. N/A		
-		
shares (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1772	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	Ü	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable	N/A			
4	Description		(Note 1) Issue and allotment	(/ /)		
4.	Bonus issue		date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At p	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At p	orice : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuableN/A	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment	Type of issue		/ A		
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable			<u>/A</u>		
Class of shares issuable			/)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (Note I) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Preference shares) Nil (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		EGIVI approvar date.	/)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (Note I) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Preference shares) Nil (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
(Please specify) At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A			/A_		
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10. Other (Please specify) At price: State currency	100 GO GIII GIII GIII GIII GIII GIII GIII	/)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Zorr approvar date.	/)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Track F (Ondings) NU	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A		(Preference	e shares	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
Total in success (/damages) in other places of above during the ground (i.e. Total of A.e. E).	Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	Total increase / (decrease) in other classes of shares of	during the month (i.e. Total of A to E)):	N/A	

Remarks (if any):
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Submitted by: Mr. Tse Kam Fai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.