

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	TOMO	Holdings Limited		
Date Submitted	3 Nover	mber 2017		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>8463</u>	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding m	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)		NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000.00	
(2) Stock code: N/A	_Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31/10/2017

2. Preference Shares			
Stock code : N/A Descri	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (HKD)) :	100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	450,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	450,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares	~ .		~ "			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(23/6/2017)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)			-			_
2. N/A						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						-
(Note 1)						
2 NI/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	,	,		
options (HKD)	g memm			NIL		

						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding mont	du	ercised ring the nonth	Nominal value at close of the month	thereto	close of the month
1. N/A	_						
	_						
Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	_	,					
	_						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A)	_				
	-						
(/ /)	<u> </u>						
Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_		_				
	-						
(/ /)	_						
Stock code (if listed) Class of shares			_				
issuable (Note 1)			_				
Subscription price EGM approval date			_				
(if applicable)	(,					
(dd/mm/yyyy)	(/ /)	_				
		То	tal B.		nary shares) ence shares)	N/A N/A	
					Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u></u> ,					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A N/A	-
				once snares) Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-	-	
shares (Note 1)		
2. N/A		
shares (Note 1)	_	
3. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		

Oth	ner Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable	<u>N/A</u>			
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	

Т	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		<u>N/A</u>			
5. \$	Scrip dividend At price: State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)		N/A			
	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
		Class of shares redeemed (Note 1)		N/A			
	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
		Class of shares issuable (Note 1)		<u>N/A</u>			
8. (Consideration issue At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(//)		
		EGM approval date: (dd/mm/yyyy)	(//)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary eference (Otho		s) N/A	
Т	Total increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):	((1) <u> </u>	NIL
		d d = 7 - 1 - 0 -		(` 	NIL TA
	Total increase / (decrease) in preference shares during		N/A			
Γ	Total increase / (decrease) in other classes of shares du	N	\sqrt{A}			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
Submitted by: Man Yun Wah						
Title: Company Secretary						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.