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LKS HOLDING GROUP LIMITED

樂嘉思控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8415)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE – RESULT OF APPLICATION OF THE LEASE

This announcement is made on a voluntary basis by LKS Holding Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) to inform the shareholders of the Company and prospective investors of the results of the Application. Reference is made to the announcement of the Company dated 17 October 2017 in relation to the submission of the Application (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company would announce that it has received a letter from the HKHS on 30 October 2017 notifying the Application was unsuccessful. The Directors consider that the result of the Application will not pose any adverse effect to the Group’s business operation and financial results and the Company will continue to identify other opportunities for its business growth.

By Order of the Board
LKS Holding Group Limited
Wong Wan Sze
Chairman and Executive Director

Hong Kong, 6 November 2017

As at the date of this announcement, the board of Directors comprises Ms. Wong Wan Sze and Mr. Lam Shui Wah as executive Directors; and Mr. Ng Man Wai, Mr. Wu Wai Ki and Ms. Tsang Ngo Yin as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.lksholding.com.