

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31/10/2017		
To : Hong Kong Exchanges ar	nd Clear	ring Limited		
		n Tong Yuan (Holo	lings) Limited	("the Company")
Date Submitted 7 N	Novemb	er 2017		
I. Movements in Authorised Sh	nare Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8199</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	month_	3,000,000,000	0.01	30,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	_	3,000,000,000	0.01	30,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month_			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (US\$):	nd of the month		30,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes	of the Issuer)			
Particulars of share option					No. of new shares of issuer issued	No. of new shares of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close
approval date		WOVOINGIR GO	ing the ment		<u>-</u>	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						-
(
3.N/A						
shares						
(Note 1)						
(14016-1)		Тс	otal A. (Ordin	ary charec)	N/A	
		10		nce shares)		
				Other class)		
Table 1 Construction 1 Construction		alle faces a	•	Julei Class)	IW/A	
Total funds raised d		ntn from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			<u>-</u>			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A			-			
						_
` o						
Class of shares			•			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	1 1 1	\				
3. N/A	(/ /		-			
(/ /) Stock code (if listed)						
Class of shares			<u>-</u>			
			<u>-</u>			
Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)	-			
1. 14/74						
				·		_
(/ /) Stock code (if listed)						
Class of shares			-			
			.			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares) <u>N/A</u>		_
				nce shares) N/A		-
			(C	Other class) <u>N/A</u>	·	_

Convertibles (i.e. Convertible in	nto Shares of t	he Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	(/ /)					
Z. IV/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, , ,)					
-	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Culp a suinti a mania a						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary charge) NI/A		
				ce shares) N/A		_
				ther class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
•			
	shares (Note 1)		
-			-
2	N/A		
-	14/74		
-			
	shares (Note 1)		
	Silales (Note 1)		
2	N/A		
ا ٥.	IV/A		
	(/ /)		
	shares (Note 1)		
	T. I.D. (0.11	N1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

(Oth	er Movements i	n Issued Sha	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of Issue							
					Class of shares issuable (Note 1)		_		
1	١.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
				State	Issue and allotment	(/ /)		
2	2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	(,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/IIIII/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
3	3.	Placing	At price :	State	Issue and allotment	(/ /)		
		y	- F	currency	date: (dd/mm/yyyy)	1 1 1	١		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
					Class of shares issuable (Note 1)		_		
4	١.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
1									

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State ——— currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordin	ary	
		es) N/A	_
	(Preference shar (Other cla		_
		(1) N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	NI/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to F)	NI/A	
Total increase / (decrease) in other classes of sha	,		
E): (These figures should be the same as the relevar Capital").)	nt figures under II above ("Movemen	ts in Issued S	hare

Remarks (if any):
Submitted by: Lam Koon Fai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.