

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20171003-I17023-0003

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Company name: Fineland Real Estate Services Group Limited
方圓房地產服務集團有限公司

Stock code (ordinary shares): 8376

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 November 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 15 November 2017

Name of Sponsor(s): RaffAello Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Ms. RONG Haiming (容海明)
Mr. YI Ruofeng (易若峰)
Ms. TSE Lai Wa (謝麗華) ("Ms. Tse")

Non-Executive Director
Mr. FONG Ming (方明) ("Mr. Fong")

Independent Non-Executive Directors:
Mr. LEUNG Wai Hung (梁偉雄)
Mr. LIAO Junping (廖俊平)
Mr. TIAN Qiusheng (田秋生)
Mr. DU Chenhua (杜稱華)

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of Shares of the Company	Approximate percentage of shareholding
	Mr. Fong (Note 1)	216,000,000	54%
	Ms. Tse (Note 1)	216,000,000	54%
	He Kangkang (何康 康) (“ Ms. He ”) (Note 2)	216,000,000	54%
	Zheng Muming (鄭 木明) (“ Mr. Zheng ”) (Note 3)	216,000,000	54%
	Mansion Green Holdings Limited (“ Mansion Green ”) (Note 1)	216,000,000	54%
	Widethrive Investments Limited (“ Widethrive Investments ”) (Note 1)	216,000,000	54%
	Fineland Real Estate Holdings Company Limited (“ Fineland Real Estate ”) (Note 1)	216,000,000	54%
	Hero Dragon Management Limited (“ Hero Dragon ”) (Note 1)	216,000,000	54%
	Stand Smooth Group Limited (“ Stand Smooth ”) (Note 1)	216,000,000	54%
	Aspiring Vision Holdings Limited (“ Aspiring Vision ”) (Note 1)	216,000,000	54%

Notes:

1. Mansion Green is the registered owner of 216,000,000 Shares, representing 54% of the Company's issued share capital immediately upon completion of the Share Offer. Mansion Green is owned as to 30% by Aspiring Vision, which is in turn direct wholly-owned by Ms. Tse, and as to 70% by Stand Smooth. Stand Smooth is wholly-owned by Hero Dragon, which is wholly-owned by Fineland Real Estate, which in turn is wholly-owned by Widethrive Investments, and ultimately wholly-owned by Mr. Fong.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Accordingly, Widethrive Investments, Fineland Real Estate, Hero Dragon, Stand Smooth, Aspiring Vision, Mr. Fong and Ms. Tse are therefore deemed to be interested in the same number of Shares as to which Mansion Green is interested under the SFO.

2. Ms. He is the spouse of Mr. Fong. Under the SFO, Ms. He is deemed to be interested in the same number of Shares in which Mr. Fong is interested in.
3. Mr. Zheng is the spouse of Ms. Tse. Under the SFO, Mr. Zheng is deemed to be interested in the same number of Shares in which Ms. Tse is interested in.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

P.O. Box 1350
 Clifton House
 75 Fort Street
 Grand Cayman
 KY1-1108
 Cayman Islands

Head office and principal place of business:

Headquarters in the PRC
 No. 28 Tiyu East Road
 Tianhe District
 Guangzhou
 PRC

Principal place of business in Hong Kong
 9/F, Wah Yuen Building
 149 Queen's Road Central
 Central
 Hong Kong

Web-site address (if applicable):

www.finelandassets.com

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Share registrar:	<p><u>Principal share registrar and transfer office:</u> Estera Trust (Cayman) Limited P.O. Box 1350 Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands</p> <p><u>Hong Kong share registrar:</u> Computershare Hong Kong Investor Services Limited Shops 1712–1716 17th Floor, Hopewell Centre 183 Queen's Road East Wanchai Hong Kong</p>
Auditors:	<p>BDO Limited Certified Public Accountants 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong</p>

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are a real estate agent in Guangzhou, and offer services covering different stages of the life cycle of a property development project, from the planning phase, to promotion and sales, to after-sales services. The Company provides property intermediary services through three main business segments, namely (i) property research and consultancy services, (ii) comprehensive real estate agency services in the primary and secondary property markets, and (iii) integrated business services.

C. Ordinary shares

Number of ordinary shares in issue:	400,000,000
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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No. of shares falling to be issued upon N/A
the exercise of outstanding warrants: _____

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

RONG Haiming

YI Ruofeng

TSE Lai Wa

FONG Ming

LEUNG Wai Hung

LIAO Junping

TIAN Qiusheng

DU Chenhua

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors,*

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as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*