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西安海天天實業股份有限公司
XI'AN HAITIANTIAN HOLDINGS CO., LTD.*

*(formerly known as 西安海天天綫控股股份有限公司 (Xi'an Haitian Antenna Holdings Co., Ltd. *))*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

CHANGE OF BOARD LOT SIZE

The board (the “**Board**”) of directors (the “**Directors**”) of Xi’an Haitiantian Holdings Co., Ltd.* (the “**Company**”) is pleased to announce that the board lot size of the H shares of the Company (the “**H Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 4,000 H Shares to 1,000 H Shares with effect from 9:00 a.m. on Tuesday, 5 December 2017.

The H Shares are currently traded in the board lot of 4,000 H Shares each and the market value of each board lot of the H Shares is HK\$25,480 (based on the closing price of HK\$6.37 per H Share as quoted on the Stock Exchange as at the date of this announcement). The Board is of the view that the change in the board lot size will reduce the value of each board lot and may improve the liquidity of the H Shares and enable the Company to attract more investors and broaden its shareholder’s base. Upon the change in the board lot size becoming effective, the H Shares will be traded in the board lot of 1,000 H Shares each and the estimated market value per each board lot of the H Shares will be HK\$6,370 (based on the closing price of HK\$6.37 per H Share as quoted on the Stock Exchange as at the date of this announcement). The change in the board lot size will not result in any change in the relative rights of the shareholders of the Company. No odd lots of the H Shares will be resulted from the aforesaid change in the board lot size (other than those already existed before such change becoming effective) and no odd lot arrangement will be made to match the sales and purchases of the odd lots. The Board considers that the change in the board lot size is in the interests of the Company and its shareholders as a whole.

EXPECTED TIMETABLE

Set out below is the expected timetable for the change in board lot size of the H Shares where all times and dates refer to Hong Kong local times and dates:

Event	Hong Kong Time
First day for free exchange of existing H share certificates in board lot of 4,000 H Shares each for new H share certificates in board lot of 1,000 H Shares each	9:00 a.m. on Tuesday, 21 November 2017
Last day for trading of the H Shares in board lot of 4,000 H Shares in the original counter	4:00 p.m. on Monday, 4 December 2017
Effective date of the change in board lot size from 4,000 H Shares to 1,000 H Shares	9:00 a.m. on Tuesday, 5 December 2017
Original counter for trading of the H Shares in board lot of 4,000 H Shares each becomes counter for trading of the H Shares in board lot of 1,000 H Shares each	9:00 a.m. on Tuesday, 5 December 2017
Temporary counter for trading of the H Shares in board lot of 4,000 H Shares each opens	9:00 a.m. on Tuesday, 5 December 2017
First day of parallel trading of the H Shares (in board lot of 4,000 H Shares each and board lot of 1,000 H Shares each)	9:00 a.m. on Tuesday, 5 December 2017
Temporary counter for trading of the H Shares in board lot of 4,000 H Shares each closes	4:00 p.m. on Wednesday, 27 December 2017
Last day of parallel trading of the H Shares (in board lot of 4,000 H Shares each and board lot of 1,000 H Shares each)	4:00 p.m. on Wednesday, 27 December 2017
Last day for free exchange of existing H share certificates in board lot of 4,000 H Shares each for new H share certificates in board lot of 1,000 H Shares each	4:30 p.m. on Friday, 29 December 2017

EXCHANGE OF NEW H SHARE CERTIFICATES

Holders of H Share may submit their existing H share certificates in the board lot of 4,000 H Shares each to the Company's H share registrar, Computershare Hong Kong Investor Services Limited (the "**H Share Registrar**"), at Shops 1712 - 1716, 17 Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange for new H share certificates in the board lot of 1,000 H Shares each free of charge during business hours (i.e. 9:00 a.m. to 4:30 p.m.) from Tuesday, 21 November 2017 to Friday, 29 December 2017 (both dates inclusive). Thereafter, such exchange of H share certificates will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new H share certificate in the board lot of 1,000 H Shares each issued or each existing H share certificate in the board lot of 4,000 H Shares submitted, whichever number of H share certificates involved is higher. It is expected that the new H share certificates will be available for collection from the H Share Registrar by the holders of H Share in the board lot of 1,000 H Shares within 10 business days after delivery of the existing H share certificates in the board lot of 4,000 H Shares to the H Share Registrar for exchange purposes.

With effect from Tuesday, 5 December 2017, H share certificates will be issued in the board lot of 1,000 H Shares each (except for odd lots or where the H Share Registrar is otherwise instructed). All existing H share certificates in the board lot of 4,000 H Shares each will continue to be good evidence of legal title to such H Shares and continue to be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of H Shares for each board lot, new H share certificate will have the same format and colour as the existing H share certificate.

By order of the Board
Xi'an Haitiantian Holdings Co., Ltd.*
Chen Ji
Chairman

Xi'an, the People's Republic of China, 14 November 2017

As at the date of this announcement, the Board comprises Mr. Chen Ji (陳繼先生) and Mr. Xiao Bing (肖兵先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Dr. Lam Lee G. (林家禮博士) being independent non-executive Directors.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "**GEM**") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* for identification purpose only