

IMPORTANT

Important: If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

INDIGO STAR HOLDINGS LIMITED

靛藍星控股有限公司

(Incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] Shares (subject to reallocation)

Number of [REDACTED] : [REDACTED] Shares (subject to reallocation and the [REDACTED])

[REDACTED] : Not more than [REDACTED] per [REDACTED] and expected to be not less than [REDACTED] per [REDACTED] (payable in full on application plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund)

Nominal value : HK\$0.01 per Share

Stock code : [REDACTED]

Sole Sponsor



[REDACTED]

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[REDACTED] should consider carefully all the information set out in this document and, in particular, should consider and evaluate the matters discussed in the section headed “Risk Factors” in this document before making any investment decision in relation to our Company.

The [REDACTED] will not be more than [REDACTED] per [REDACTED] and is expected to be not less than [REDACTED] per [REDACTED] unless otherwise announced. The [REDACTED] (for itself and on behalf of the other [REDACTED]) may, with the consent of our Company, reduce the indicative [REDACTED] range below that stated in this document at any time prior to the [REDACTED], which is expected to be on or around [REDACTED], or such other date as may be agreed between our Company and the [REDACTED] (for itself and on behalf of the other [REDACTED]). In such case, our Company will, as soon as practicable following the decision to make such reduction, publish the notice of such change on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.indigostar.sg.

The final [REDACTED] is expected to be determined by the [REDACTED] to be entered into between our Company and the [REDACTED] (for itself and on behalf of the other [REDACTED]) on the [REDACTED]. If, for any reason, our Company and the [REDACTED] (for itself and on behalf of the other [REDACTED]) are unable to reach any agreement on the [REDACTED] by the [REDACTED], the [REDACTED] will not become unconditional and will lapse immediately.

The [REDACTED] have not been and will not be registered under the U.S. Securities Act or any state securities laws of the U.S. and may not be offered, sold, pledged, or transferred within the U.S., except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. securities law.

[REDACTED] of the [REDACTED] should note that the [REDACTED] (for itself and on behalf of the other [REDACTED]) has the right, in its sole and absolute discretion, to terminate the obligations of the [REDACTED] under the [REDACTED] upon the occurrence of any of the events set out in the section headed “[REDACTED] — Grounds for termination of the [REDACTED]” in this document, at any time at or before 8:00 a.m. (Hong Kong time) on the [REDACTED]. Should the [REDACTED] (for itself and on behalf of the other [REDACTED]) terminate the obligations of the [REDACTED] under the [REDACTED] in accordance with its terms, the [REDACTED] will not become unconditional and will lapse immediately.

[REDACTED]