

## Public Offer — PINK Application Form 公開發售 — 粉紅色申請表格

Use this application form if you are an Eligible Employee of Icicle Group Holdings Limited or any of its subsidiaries 如 閣下為冰雪集團控股有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

This Application Form uses the same terms as defined in the prospectus of Icicle Group Holdings Limited (the "Company") dated 27 November 2017 (the "Prospectus").  
本申請表格使用冰雪集團控股有限公司(本公司)日期為二零一七年十一月二十七日的招股章程(招股章程)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Public Offer Shares (including the Employee Reserved Shares) in any jurisdiction other than Hong Kong. The Public Offer Shares (including the Employee Reserved Shares) may not be offered or sold in the United States without registration or an exemption from registration under the Securities Act of the United States.

本申請表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買公開發售股份(包括僱員預留股份)。若無根據美國證券法登記或豁免登記，公開發售股份(包括僱員預留股份)不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論以任何方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄五(送呈香港公司註冊處處長之文件)一段所述其他文件已按香港法例第32章《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。

Staple your  
payment  
here  
請將股款  
繫釘在此



ICICLE

## Icicle Group Holdings Limited

### 冰雪集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

#### SHARE OFFER

Number of Offer Shares under the Share Offer	:	120,000,000 Shares
Number of Public Offer Shares	:	12,000,000 Shares (including 1,200,000 Employee Reserved Shares) (subject to re-allocation)
Number of Placing Shares	:	108,000,000 Shares (subject to re-allocation)
Offer Price	:	Not more than HK\$0.60 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	8429

#### 股份發售

股份發售的發售股份數目	:	120,000,000股股份
公開發售股份數目	:	12,000,000股股份(包括1,200,000股僱員預留股份)(可予重新分配)
配售股份數目	:	108,000,000股股份(可予重新分配)
發售價	:	每股發售股份不高於0.60港元(須於申請時以港元繳足及可予退還，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)
面值	:	每股股份0.01港元
股份代號	:	8429

#### Application Form 申請表格

For Eligible Employees, applications will be accepted  
until 12:00 noon on Wednesday, 29 November 2017.

You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all parts of this Application Form.

Please write clearly in ink and sign your name on this page.

就合資格僱員而言，

截止接受認購申請時間為二零一七年十一月二十九日(星期三)中午十二時正。

閣下必須細閱本申請表格所載條件及指示。

本申請表格各部分必須填妥，方為有效。

請以墨水筆/原子筆清楚填寫，並簽署本頁。

To: Icicle Group Holdings Limited  
Success New Spring Capital Limited  
The Sole Bookrunner  
The Public Offer Underwriters

致: 冰雪集團控股有限公司  
實德新資本有限公司  
獨家賬簿管理人  
公開發售包銷商

- I:
- am an Eligible Employee;
  - apply for the number of Employee Reserved Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Articles;
  - enclose payment in full for the Employee Reserved Shares applied for, plus 1.0% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
  - undertake and agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to me on this application;
  - declare that this is the only application made and the only application intended to be made by me using a PINK Application Form for Employee Reserved Shares, other than an application made by me for Public Offer Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK IPO White Form Service Provider;
  - undertake and confirm that I have not applied for or taken up, indicated an interest for and will not apply for or take up, or indicate an interest for, any Placing Shares under the Placing nor participate in the Placing;
  - understand that these declarations and representations will be relied upon by the Company, by the Directors, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers and the Underwriters in deciding whether or not to make any allotment of the Employee Reserved Shares in response to this application and that I may be prosecuted for making a false declaration;
  - authorise the Company to place my name on the Company's register of members as the holder(s) of any Employee Reserved Shares allocated to me, and to send any share certificates and/or refund cheques(s) to me by ordinary post at my own risk to the address stated in this Application Form, unless I am eligible to collect share certificates and/or refund cheques(s) in person;
  - have read the terms and conditions and application procedures set out in the Prospectus and on the pages attached to this Application Form and agree to be bound by them;
  - represent, warrant and undertake that the allotment of or application for the Employee Reserved Shares to me or by me would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that (i) I understand that the Employee Reserved Shares have not been and will not be registered under the Securities Act of the United States and (ii) I and any person for whose benefit I am applying for the Employee Reserved Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h) of Rule 902 of Regulation S; and
  - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by the applicant:  
由申請人簽署:

- 本人:
- 乃合資格僱員;
  - 按照招股章程及本申請表格所載條款及條件，並依據細則所載各項規定，申請認購以下數目的僱員預留股份;
  - 隨附申請認購僱員預留股份所需全數款項，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費;
  - 承諾及同意接納根據本申請所申請的僱員預留股份，或本人就本申請獲分配的任何較少數目股份;
  - 聲明是項申請為本人就僱員預留股份以粉紅色申請表格所作出或擬作出的唯一申請(不包括本人就公開發售股份以白色或黃色申請表格或透過向香港結算或網上白表服務供應商發出電子認購指示提出的申請);
  - 承諾及確認，本人並無申請或承購、表示有意且將不會申請或承購，或表示有意認購配售項下任何配售股份，亦無參與配售;
  - 明白本公司、董事、獨家保薦人、獨家賬簿管理人、聯席牽頭經銷人及包銷商將依賴本聲明及陳述，以決定是否因應本申請而配發任何僱員預留股份，本人如作出虛假聲明，可能會被檢控;
  - 授權本公司將本人的姓名列入本公司股東名冊內，作為本人所獲分配的任何僱員預留股份的持有人，並以郵寄方式按本申請表格所示地址寄發任何股票及/或退款支票，郵誤風險概由本人自行承擔，除非本人合資格親身領取股票及/或退款支票;
  - 已細閱並同意遵守招股章程所載條款、條件及申請手續及本申請表格附隨各頁;
  - 聲明、保證及承諾向本人配發僱員預留股份或由本人申請僱員預留股份，不會引致本公司須遵從香港以外任何地區法律或規例的任何規定(不論是否具有法律效力);
  - 聲明、保證及承諾(i)本人明白僱員預留股份不會亦不會根據美國證券法登記，及(ii)本人及本人為其利益申請僱員預留股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)段所述的人士;及
  - 同意本申請、任何對申請的接納及因此而訂立的合約須受香港法例管轄及按其詮釋。

#### Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop) otherwise the application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- Only one application for Employee Reserved Shares may be made for the benefit of any Eligible Employee on a PINK Application Form (other than an application for Public Offer Shares (if any) made on a WHITE or YELLOW Application Form) or by giving electronic application instructions to HKSCC or HK IPO White Form Service Provider. The following are liable to be rejected: multiple or suspected multiple applications on PINK Application Forms; and applications made for the benefit of one applicant on a PINK Application Form for more than 1,200,000 Employee Reserved Shares (being 100% of the Employee Reserved Shares) and applications where cheques or banker's cashier orders are dishonored upon the first presentation.
- You may be prosecuted if you make a false declaration.

#### 警告:

- 閣下務必細閱背頁的條款與條件及申請手續。
- 除非另有訂明，閣下必須以英文(中文姓名除外)填妥本申請表格，否則閣下的申請將被拒絕受理。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格，否則申請會被拒絕受理。
- 本申請表格所有適用空格均必須填妥，否則申請將被拒絕受理。
- 僅可就僱員預留股份以粉紅色申請表格為任何合資格僱員的利益提出一次申請(不包括就公開發售股份以白色或黃色申請表格或透過向香港結算或網上白表服務供應商發出電子認購指示提出申請(如有))。在以下情況下，申請將遭拒絕受理：以粉紅色申請表格作出重複申請或疑屬重複申請；及以粉紅色申請表格為一名申請人士的利益申請超過1,200,000股僱員預留股份(即僱員預留股份的100%)及支票或銀行本票在首次過戶時未能兌現。
- 如閣下作出虛假聲明，可能會被檢控。

**Use this application form if you are an Eligible Employee of Icicle Group Holdings Limited or any of its subsidiaries**  
如閣下為冰雪集團控股有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

Number of Employee Reserved Shares applied for pursuant to the Employee Preferential Offering (not more than 1,200,000 Employee Reserved Shares)  
根據僱員優先發售申請僱員預留股份數目 (不得超過1,200,000股僱員預留股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Ting Hong Nominees Limited — Icicle Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「鼎康代理人有限公司—冰雪公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise.  
除另有說明外，請用墨水筆或原子筆以英文正楷填寫。

Name (in English)  
英文姓名

Family name 姓氏

Forename(s) 名字

Name (in Chinese)  
中文姓名

Family name 姓氏

Forename(s) 名字

Position in the Group (in English)  
申請人於本集團的職位 (以英文填寫)

Hong Kong Identity Card No./Passport No.  
(Please delete as appropriate)\*\*  
香港身份證號碼/護照號碼  
(請刪除不適用者)\*\*

Address (in English) and telephone number.  
Only an address in Hong Kong will be accepted.  
地址 (以英文填寫) 及電話號碼。只接受香港地址。

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Telephone Number 電話號碼

\*\* You must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. Your Hong Kong identity card number/passport number will be used for checking the validity of Application Form and otherwise for processing the application for the Employee Reserved Shares and such data would be transferred to a third party for the accomplishment of such purpose.  
閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。閣下之香港身份證號碼/護照號碼將會用作核實閣下申請表格是否有效及處理僱員預留股份申請，有關資料將轉交第三方以辦理以上事宜。

\*\* Part of your Hong Kong identity card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before you can cash your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼的部分資料，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以安排退款。閣下的銀行於兌現閣下的退款支票前可能會要求核實。閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼可能導致延遲兌現。閣下的退款支票或可能使閣下的退款支票失效。

• Application on this Application Form can only be made by Eligible Employees.  
本申請表格僅供合資格僱員提出申請。

• Any alteration to any application detail that you provide on this form should be authorised by your signature.  
對閣下在本申請表格內提供的任何申請資料的任何更正應由閣下簽字授權方可進行。

• Applicants who have applied for 1,000,000 or more Employee Reserved Shares may collect share certificate (s) and/or refund cheque (s) (where relevant), in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong at the times and on the dates for collection of share certificate (s) and/or refund cheque (s) (where relevant), which is expected to be from 9:00 a.m. to 1:00 p.m. on Thursday, 7 December 2017, or such other date as notified by the Company in the newspaper, the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.iciclegroup.com.  
凡申請1,000,000股或以上僱員預留股份的申請人，可親身於領取股票及/或退款支票(如適用)的時間及日期(預計為二零一七年十二月七日(星期四)上午九時正至下午一時正或本公司在報章、聯交所網站(www.hkexnews.hk)及本公司網站(www.iciclegroup.com)公佈有關其他日期)前往香港股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)領取股票及/或退款支票(如適用)。

**ADDRESS LABEL 地址標貼**

Please fill in your name and address in Hong Kong as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名及香港地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

For Company use 此欄供公司填寫



# Icicle Group Holdings Limited

## 冰雪集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

### SHARE OFFER

#### Conditions of your application

##### A. Who can apply

- You must be 18 years of age or older and must have a Hong Kong address.
- You must be a holder of a Hong Kong Identity Card.
- You must be an **Eligible Employee** of the Group.
- You cannot apply for any Employee Reserved Shares if you are within the United States or a United States Person (within the meaning of Regulation S under the Securities Act of the United States) or a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
- You must apply as an individual. Joint applications will not be accepted.
- Save as under the circumstances permitted by the GEM Listing Rules, you cannot apply for Employee Reserved Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - a Director or chief executive officer of the Company and/or any of its subsidiaries;
  - a connected person (as defined in the GEM Listing Rules) of the Company or a person who will become a connected person (as defined in the GEM Listing Rules) of the Company immediately upon completion of the Share Offer;
  - a person who has applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) or will indicate an interest for, apply for or take up any Placing Shares in the Placing, or receive, be placed or allocated, or otherwise participate in the Placing; and
  - a associate (as defined in the GEM Listing Rules) of any of the above.

##### B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications available to be rejected. Eligible Employees who have applied for Employee Reserved Shares on a PINK Application Form may also make an application for Public Offer Shares on a WHITE or YELLOW Application Form or by giving **electronic application instructions** to HKSCC via CCASS or give **electronic application instruction** to the designated HK eIPO White Form Service Provider through the **HK eIPO White Form service** ([www.hkeipo.hk](http://www.hkeipo.hk)). Eligible Employees may make an application for Employee Reserved Shares on a PINK Application Form and, in addition, will be entitled to apply for Public Offer Shares under the Public Offer but may not apply for or indicate an interest for Placing Shares under the Placing. Such Eligible Employees will receive no preference as to entitlement or allocation in respect of such further applications for Public Offer Shares under the Public Offer.

##### C. Allocation of Employee Reserved Shares-Employee pool

Of the 12,000,000 Public Offer Shares available under the Public Offer, up to a maximum of 1,200,000 Public Offer Shares will be available for subscription by Eligible Employees on a preferential basis using PINK Application Forms. The 1,200,000 Employee Reserved Shares available for application by Eligible Employees on PINK Application Forms will be allocated to such applicants on a basis based on the level of valid applications received under the Employee Preferential Offering and the number of Employee Reserved Shares validly applied for within each application tier. The allocation basis will be consistent with the allocation basis commonly used in the case of over-subscriptions in public offerings in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications. In the event of over-subscription on PINK Application Forms, the Employee Reserved Shares will be allotted. If allotting is conducted, an Eligible Employee may be allocated more Employee Reserved Shares than others who have applied for the same number of Employee Reserved Shares. The allocation of Employee Reserved Shares to Eligible Employees will in any event be made on an equitable basis and will not be based on the identity, seniority, work performance or length of service of the Eligible Employees. No favour will be given to the Eligible Employees who apply for a large number of Employee Reserved Shares. Any application made on a PINK Application Form for more than 1,200,000 Employee Reserved Shares will be rejected. Allocation of Employee Reserved Shares under the Employee Preferential Offering will be based on the allocation guidelines contained in Practice Note 20 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

##### D. Supplemental Information

If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented.

##### E. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you:
- agree with the Company and each Shareholder of the Company to observe and comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles;
  - confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
  - confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Share Offer will have any liability for any such other information or representations;
  - confirm that you are aware of the restrictions on the Share Offer disclosed in the Prospectus;
  - agree that none of the Company, the Directors, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Share Offer is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
  - agree to disclose to the Company, the Hong Kong Share Registrar, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the receiving bank, the Underwriters and any other parties involved in the Share Offer and their respective advisers and agents any personal data and any other information which they may require about you and the person(s) for whose benefit you have made the application;
  - instruct and authorise the Company, the Underwriters (or their agents or nominees), as agents of the Company, to execute any documents on your behalf and to do on your behalf all things necessary to effect the registration of any Employee Reserved Shares allocated to you in your name(s), required by the Articles, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
  - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Employee Reserved Shares to be allocated to you, and as required by the Articles;
  - if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
  - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
  - (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
  - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
  - represent, warrant and undertake that you understand that the Employee Reserved Shares have not been and will not be registered under the Securities Act of the United States and you and any person for whose account or benefit you are applying for the Employee Reserved Shares are outside the United States (as defined in Regulation S) when completing this Application Form or are a person described in paragraph (h) (3) of Rule 902 of Regulation S;
  - warrant the truth and accuracy of the information contained in the application;
  - warrant that this is the only application which has been or will be made for your benefit on a PINK Application Form;
  - undertake and agree to accept the Employee Reserved Shares applied for, or any lesser number allocated to you under the application;

- authorise the Company to place your name on the register of members of the Company as the holder(s) in Hong Kong of any Employee Reserved Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) the Company and/or its agents to send any share certificate(s) and/or any refund cheques (where applicable) to you by ordinary post at your own risk to the address stated on the application;
- authorise the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to Shareholders of the Company, as stipulated in the Memorandum and the Articles; and
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers and the Underwriters in deciding whether or not to allocate any Employee Reserved Shares in response to this application and that you may be prosecuted for making a false declaration.

The Company, the Sole Sponsor, the Sole Bookrunner, the Joint Lead Managers, the Underwriters and their respective directors, officers, advisors, agents and any parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application.

##### F. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Underwriters (or their respective agents and nominees) as agent for the Company may accept or reject your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Underwriters in their capacity as agent for the Company have full discretion to accept or reject any application, in full or in part, without assigning any reason.

##### Allocation of Employee Reserved Shares and Public Offer Shares

The applications for the Employee Reserved Shares will not be processed and no allocation of any such Employee Reserved Shares will be made until the closing of the application lists. The Company expects to announce the level of indication of interest in the Placing, the level of applications in the Public Offer and the Employee Preferential Offering and the basis of allocation of the Public Offer Shares and the Employee Reserved Shares on Thursday, 7 December 2017 on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.iciclegroup.com](http://www.iciclegroup.com)).

The results of allocations of the Public Offer Shares and Employee Reserved Shares and the Hong Kong Identity Card numbers, passport numbers, of successful applicants will be made available through a variety of channels, including the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.iciclegroup.com](http://www.iciclegroup.com)) as described in the section "How to Apply for the Public Offer Shares and Employee Reserved Shares" in the Prospectus.

##### If your application for Employee Reserved Shares is successful (in whole or in part)

The Company will not issue temporary documents of title in respect of the Shares. **Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 8 December 2017 provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section "Underwriting" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk. No receipt will be issued for application monies paid.**

If your application is wholly or partially successful, the share certificate(s) will be sent to you by ordinary post, at your own risk, on the date of despatch to the address specified in your Application Form.

##### Circumstances in which you will not be allocated Employee Reserved Shares

- You may not be allocated Employee Reserved Shares for any of the following reasons:
- Your application has been rejected at the discretion of the Company, the Sole Sponsor, and/or the Underwriters or their respective agents or nominees:**

The Company and the Underwriters (as agent for the Company) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
  - Your application has been rejected as a result of the following:**
    - it is a multiple or suspected multiple application;
    - your Application Form is not filled in correctly in accordance with the instructions as stated in this Application Form or the application for Shares is not one of the numbers set out in the table in the Application Form;
    - your payment is not made correctly;
    - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
    - your application is excess of the total number of Employee Reserved Shares available under the Employee Preferential Offering; or
    - the Company, the Sole Sponsor and the Underwriters are of the view that by accepting your application, it would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction in which your application is received or your address is as set out in the Application Form.
  - The Employee Preferential Offering does not become unconditional:**

The Employee Preferential Offering may not become unconditional if:

    - the Underwriting Agreement does not become unconditional; or
    - the Underwriting Agreement is terminated in accordance with its terms.
  - Your application is revoked:**

By completing and submitting this Application Form, you agree that you cannot revoke your application on or before Thursday, 30 November 2017. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person on or before Thursday, 30 November 2017 except by means of the procedures referred to in the Prospectus. You may only revoke your application on or before Thursday, 30 November 2017 if a person responsible for the Prospectus under section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications.

If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
  - The allocation of the Employee Reserved Shares is void:**

Your allocation of the Employee Reserved Shares will be void if the Listing Division of the Stock Exchange (the "Listing Division") does not grant permission to list the Shares either:

    - within three weeks from the closing of the application lists; or
    - within a longer period of up to six weeks if the Listing Division notifies the Company of that longer period within three weeks of the closing of the application lists.
  - If:**
    - you make multiple applications or suspected multiple applications;
    - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Public Offer Shares and Placing Shares;
    - your Application Form is not completed in accordance with the stated instructions;
    - your **electronic application instructions** through the **HK eIPO White Form** service are not completed in accordance with the instructions, terms and conditions on the designated website;
    - your payment is not made correctly or the cheque or banker's cashier order paid by you is dishonoured upon its first presentation;
    - the Underwriting Agreements do not become unconditional or are terminated;
    - the Company or the Sole Bookrunner believe that by accepting your application, it or they would violate applicable securities or other laws, rules or regulations;
    - your application is for more than 10,800,000 Public Offer Shares; or
    - you apply for more than 1,200,000 Employee Reserved Shares.

## Use this application form if you are an Eligible Employee of Icicle Group Holdings Limited or any of its subsidiaries

### Refund of your money

If you do not receive any Employee Reserved Shares for any of the above reasons, your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%, will be refunded to you without interest.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest.

All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Underwriters, cheques for applications for certain small denominations of Employee Reserved Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you. Part of your Hong Kong identity card number/passport number, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque.

Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Any refund cheque will be despatched to you by post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

### Personal data

The main provisions of the Hong Kong Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong)(the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### (a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of our Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### (b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and/or refund cheque (where applicable), verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;

- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

#### (c) Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Company's Subsidiaries and/or our Hong Kong Share Registrar in connection with the operation of their respective business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### (d) Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### (e) Access to and correction of personal data

The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company, for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purpose of the Ordinance).

By signing this Application Form, you agree to all of the above.

### How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Employee Reserved Shares you want to subscribe for. Your application must be for a minimum of 5,000 Employee Reserved Shares. Applications must be in one of the numbers set out in the table headed "No. of Employee Reserved Shares that may be applied for and payments" below. **No application for any other number of Employee Reserved Shares will be considered and any such application is liable to be rejected.** The maximum number of Employee Reserved Shares that you may apply for is 1,200,000. The table sets out the total amount payable for such numbers of Employee Reserved Shares up to 1,200,000 Employee Reserved Shares. You must pay the final Offer Price of HK\$0.60 per Employee Reserved Share plus a brokerage fee of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005%.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the form. You must pay for the Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either one separate cheque or one banker's cashier order.

#### If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with the name on your Application Form;
- be made payable to "Ting Hong Nominees Limited — Icicle Public Offer"; and
- be crossed "Account Payee Only".

#### Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

#### If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
  - not be post-dated;
  - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on this Application Form must be the same;
  - be made payable to "Ting Hong Nominees Limited — Icicle Public Offer"; and
  - be crossed "Account Payee Only".
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and return to the Company's head office at Unit 4, 12/F, 18 King Wah Road, North Point, Hong Kong by no later than 12:00 noon on Wednesday, 29 November 2017.

5. The application lists will be opened between 11:45 a.m. and 12:00 noon on Thursday, 30 November 2017, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 30 November 2017. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday or Sunday or public holiday in Hong Kong.

6. The right is reserved to present all or any remittances for payment. You will not be given a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

### NO. OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Employee Reserved Shares applied for	Amount payable on application	No. of Employee Reserved Shares applied for	Amount payable on application	No. of Employee Reserved Shares applied for	Amount payable on application	No. of Employee Reserved Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
5,000	3,030.23	40,000	24,241.85	100,000	60,604.62	800,000	484,836.96
10,000	6,060.46	45,000	27,272.08	200,000	121,209.24	900,000	545,441.58
15,000	9,090.69	50,000	30,302.31	300,000	181,813.86	1,000,000	606,046.20
20,000	12,120.92	60,000	36,362.77	400,000	242,418.48	1,200,000*	727,255.44
25,000	15,151.16	70,000	42,423.23	500,000	303,023.10		
30,000	18,181.39	80,000	48,483.70	600,000	363,627.72		
35,000	21,211.62	90,000	54,544.16	700,000	424,232.34		

\* Maximum number of Employee Reserved Shares you may apply for.



# Icicle Group Holdings Limited 冰雪集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

## 股份發售

### 申請條件

1. 閣下必須持有香港身份證。
2. 閣下必須持有香港身份證。
3. 閣下必須為本集團的合資格僱員。
4. 閣下必須為本集團境內或為美籍人士(定義見美國證券法S規例)或中國(不包括香港、澳門及台灣)法人或自然人，則不得申請任何僱員預留股份。
5. 閣下必須以個人身份申請。聯名申請將不獲受理。
6. 閣下必須符合創業板上市規則容許的情況外，閣下如屬下列人士，則不得申請僱員預留股份：

- 本公司及/或其任何附屬公司股份的現有實益擁有人；
- 本公司及/或其任何附屬公司的董事或行政總裁；
- 本公司關連人士(定義見創業板上規例)或於緊隨股份發售完成後將成為本公司關連人士(定義見創業板上規例)的人士；
- 已示有意認購、申請或承購或分配任何配發股份，或接納或獲配或分配配發股份或以其他方式參與配發的人士；及
- 上述任何人士的聯繫人士(定義見創業板上規例)。

### 乙. 僅可為閣下本身利益提交一項申請

- 閣下不得重複申請或遞交申請，合資格僱員如已以粉紅色申請表格申請僱員預留股份，或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示，或以申請公開發售股份。
- 閣下不得以申請公開發售股份外，合資格僱員亦可申請於公開發售項下提出認購指示，惟不可申請或表示有意認購於配發項下提出認購指示或配發股份。合資格僱員於進一步申請於公開發售項下提出認購指示時在配額或配發股份上不會獲優待。

### 丙. 僱員預留股份的分配 - 僱員組別

- 在公開發售項下，最多為12,000,000股公開發售股份中，可供合資格僱員以粉紅色申請表格申請僱員預留股份。合資格僱員以粉紅色申請表格申請僱員預留股份時，應按下列優先順序進行分配：(i) 合資格僱員以粉紅色申請表格申請僱員預留股份；(ii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(iii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(iv) 合資格僱員以粉紅色申請表格申請僱員預留股份；(v) 合資格僱員以粉紅色申請表格申請僱員預留股份；(vi) 合資格僱員以粉紅色申請表格申請僱員預留股份；(vii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(viii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(ix) 合資格僱員以粉紅色申請表格申請僱員預留股份；(x) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xi) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xiii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xiv) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xv) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xvi) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xvii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xviii) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xix) 合資格僱員以粉紅色申請表格申請僱員預留股份；(xx) 合資格僱員以粉紅色申請表格申請僱員預留股份。

### 丁. 補充資料

- 閣下如欲補充有關招股章程的任何補充文件，則已遞交申請的申請人可能會或未必會獲知(視乎補充文件所載資料而定)可撤回申請。倘申請人未曾獲獲通知，或倘申請人曾獲通知但並未按照指定程序撤回申請，則所有已遞交的申請仍屬有效並可獲接納。

### 戊. 填妥及提交本申請表格的效果

- 閣下遞交及遞交本申請表格，即表示閣下：
  - 保證在已在本申請表格提出申請時，閣下為合資格僱員；
  - 向本公司及本公司各股東表示同意，將依循及遵守公司條例、公司(清盤及雜項條文)條例及細則；
  - 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束；
  - 確認閣下已收到及/或閱覽招股章程，並依循招股章程所載的資料及陳述提出申請，而並無依賴招股章程任何補充文件以外有關本公司的任何其他資料或陳述，而閣下同意本公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問或參與股份發售的任何其他人士均毋須對該等其他資料或陳述承擔任何責任；
  - 確認閣下已知悉招股章程所披露有關股份發售的限制；
  - 同意本公司、董事、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商、合夥人、代理人、顧問及參與股份發售的任何其他人士均毋須且將不會對招股章程(及其任何補充文件)未有載列的任何資料及陳述負責；
  - 同意應本公司、香港股份過戶登記處、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、收賬銀行、包銷商及參與股份發售的任何其他人士以及彼等各自的顧問及代理人、董事、高級職員、僱員、合夥人、代理人、顧問及參與股份發售的任何其他人士的任何個人資料及任何其他資料；
  - 指示及授權本公司及作為本公司代理人的包銷商(或彼等的代理人或代名人)，為按照細則的規定登記閣下及閣下名義獲分配的任何僱員預留股份，以及為促使招股章程及本申請表格所述的安排生效，而代表閣下簽署任何文件及代表閣下採取一切所需行動；
  - 承諾為使閣下登記為閣下獲分配的僱員預留股份的持有人以及按細則的規定，簽署所有文件以及採取一切所需行動；
  - 若有香港以外任何地方的法例適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，及本公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及本申請表格所載的條款及條件相關的權利及責任所引致的任何行動，而違反香港境外的任何法例；
  - 同意(在不影響閣下可能享有的任何其他權利下)閣下的申請一經獲接納，即不得因無意的失實陳述而撤銷；
  - (倘由代理人代表閣下提出申請)保證閣下已有效及不可撤回地賦予該名代理人提出申請所需的一切權力及授權；
  - 同意閣下的申請、申請的接納及據此訂立的合約將受香港法例規管，並按其詮釋；
  - 聲明、保證及承諾閣下明白僱員預留股份並無亦不會根據美國證券法登記，而在填寫本申請表格時，閣下及閣下代為或為其利益而申請僱員預留股份的任何人士均須處境美國境內(定義見S規例)；或屬S規例第902條(b)(3)段所述的人士；
  - 保證閣下申請所載的資料為真實準確；
  - 保證閣下申請為以粉紅色申請表格為閣下的利益已經或將會提出的唯一申請；
  - 保證及同意接納所申請數目或根據申請分配予閣下的較少數目的僱員預留股份；

- 授權本公司將閣下的姓名列載於本公司的股東名冊，作為閣下獲分配的任何僱員預留股份的香港持有人，及(在本申請表格及招股章程所載的條款及條件的規限下)授權本公司及/或其代理人以平郵方式及按照申請所示地址，向閣下發送任何股票及/或任何退款支票(視適用情況而定)，郵誤風險概由閣下承擔；
- 授權本公司代表閣下與各董事及高級職員訂立合約，據此各有關董事及高級職員承諾將按大綱及細則規定，履行及遵守其對本公司股東應負的責任；及
- 明白本公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人及包銷商將依據此等聲明及陳述，以決定是否因應本申請分配任何僱員預留股份，而閣下如作出虛假聲明，可能會被檢控。

本公司、獨家保薦人、獨家賬簿管理人、聯席牽頭經辦人、包銷商及彼等各自的董事、高級職員、顧問、代理人及參與股份發售的任何人士均有權依賴閣下在本申請中所作的任何保證、陳述或聲明。

### 己. 授權書

閣下透過有效授權書正式授權的人士提出申請，本公司及包銷商(或彼等各自的代理人或代名人)作為本公司的代理人可在符合彼等認為適當的任何條件(包括出示閣下的代表已獲授權的證明)的情況下酌情接納或拒絕閣下的申請。包銷商作為本公司代理人可全權酌情決定全部或部分接納或拒絕任何申請，而毋須申述任何理由。

### 僱員預留股份及公開發售股份的分配

本公司於截止辦理申請登記後方會開始處理僱員預留股份申請及分配任何該等僱員預留股份。本公司預期於二零一七年十二月七日(星期四)在聯交所網站(www.hkexnews.hk)及本公司網站(www.iciclegroup.com)公佈配發進度、公開發售及僱員優先發售認購水平以及公開發售股份及僱員預留股份分配基準。

### 如何申請公開發售股份及僱員預留股份

閣下應按招股章程「如何申請公開發售股份及僱員預留股份」一節所述，公開發售股份及僱員預留股份配發結果，以及成功申請人的香港身份證號碼將可透過多種渠道查閱，包括聯交所網站(www.hkexnews.hk)及本公司網站(www.iciclegroup.com)。

### 閣下不獲分配僱員預留股份的情況

- (a) 閣下不獲分配僱員預留股份的原因可能基於下列任何理由而不獲分配僱員預留股份：
  - (i) 閣下、獨家保薦人及/或包銷商或彼等各自的代理人或代名人酌情拒絕閣下的申請；
  - (ii) 閣下及包銷商(作為本公司代理人)或彼等各自的代理人或代名人可全權酌情拒絕閣下或接納任何申請或僅接受部分申請，而毋須就拒絕或接納任何申請解釋原因。
- (b) 閣下不獲分配僱員預留股份的情況及理由包括：
  - 閣下的申請屬或疑屬重複申請；
  - 閣下的申請表格並未根據本申請表格所列指示正確填妥或並非按申請表格列表所載數目申請認購股份；
  - 閣下未有以正確方式付款；
  - 閣下以支票或銀行本票付款而該支票或銀行本票在第一次呈付時未能兌現；
  - 閣下申請超過僱員優先發售項下可供認購的僱員預留股份總數；或
  - 本公司、獨家保薦人及包銷商認為閣下的申請會違反適用證券法律、規則或規則，或違反接受閣下申請或申請表格所載閣下地址所在司法權區的其他法律、規則或規例。
- (c) 僱員優先發售並未成為無條件：
  - 倘出現下列情況，則僱員優先發售不會成為無條件：
    - 包銷協議並未成為無條件；或
    - 包銷協議已根據其條款遭終止。
- (d) 閣下的申請被撤回：
  - 本申請表格一經填妥及遞交，即表示閣下同意，不得於二零一七年十一月三十日(星期四)之前撤回閣下提出的申請。此協議將作為與本公司訂立的附屬合約而生效。閣下遞交申請表格時即具有約束力。此附屬合約的代價為：除按照招股章程所述程序發售外，本公司同意不會於二零一七年十一月三十日(星期四)或之前向任何人士發售任何發售股份。
  - 根據《公司(清盤及雜項條文)條例》第40條對招股章程負責的人士如根據該條規定發出公開通知，免除或限制其對招股章程所負責任，閣下方可於二零一七年十一月三十日(星期四)或之前撤回閣下提出的申請。倘就本招股章程發出任何補充文件，已遞交申請的申請人可能或可能不會獲通知需確認其申請(視乎補充文件所載資料而定)。
  - 倘申請人接獲通知但並未根據所獲通知的程序確認其申請，未獲確認的所有申請將屬無效。除上文所述者外，申請一經提出即不可撤回，且申請人將被視為按已增補的招股章程提出申請。認購申請一經接納，概不得撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理的申請即屬已獲接納，而當分配基準有待達成若干條件或規定以抽籤方式決定，則該項接納將分別視待該等條件達成後方可作實或視乎抽籤結果而定。
- (e) 僱員預留股份的分配失效：
  - 倘聯交所上市科(I上市科)於下列時間尚未批准股份上市，則分配予閣下的僱員預留股份將告無效：
    - 截止登記認購申請後三星期內；或
    - 如上市科在截止登記認購申請後三星期內知會本公司延長有關期間，則為不超過六個星期的較長期間。
- (f) 倘：
  - 閣下提出重複或疑屬重複申請；
  - 閣下或閣下為其利益提出申請的人士已申請認購或接納，或表示有意認購或已獲或將獲配發或分配(包括有條件及/或暫定)公開發售股份以及配發股份；
  - 閣下並未遵照所載指示填妥申請表格；
  - 閣下未根據指定網站所載指示、條款及條件，填妥透過香港網上白表服務發出的電子認購指示；
  - 閣下並未繳交股款，或閣下繳付股款的支票或銀行本票於首次過戶時未能兌現；
  - 包銷協議並未成為無條件或已遭終止；
  - 本公司或獨家賬簿管理人相信接納閣下的申請將導致本公司違反適用的證券法或其他法律、規則或法規；
  - 閣下申請認購超過10,800,000股公開發售股份；或
  - 閣下申請超過1,200,000股僱員預留股份。

如閣下為冰雪集團控股有限公司或其任何附屬公司的合資格僱員，請使用本申請表格

退還款項

如閣下因上述任何原因而未獲得任何僱員預留股份，閣下的申請款項，包括有關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，將不計利息退還予閣下。如閣下的申請僅獲部分接納，閣下申請款項的適當部分，包括有關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費，將不計利息退還予閣下。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。在出現涉及大量超額認購的特殊情況下，本公司及包銷商可酌情決定將僱員預留股份的若干小額申請支票不予過戶(成功申請除外)。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人。閣下所提供閣下的香港身份證/護照號碼的一部分或會印於閣下的退款支票(如有)。有關資料亦將會轉交予第三方作退款用途。在兌現退款支票前，閣下的銀行或會要求核實閣下的香港身份證/護照號碼。

閣下的香港身份證/護照號碼填寫不確或會導致閣下的退款支票兌現延誤或失效。

任何退款支票將以平郵寄發予閣下，郵誤風險概由閣下自行承擔。

本公司擬作出特別安排，避免不當延遲退還申請款項(如適用)。

個人資料

香港法例第486章香港個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向公開發售股份的申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而訂訂的政策及措施。

(a) 收集閣下個人資料的原因

證券申請人或證券登記持有人在申請證券或將證券轉入其名下或轉讓予他人，或要求香港股份過戶登記處提供其他服務時，須不時向本公司及其香港股份過戶登記處提供最新的正確個人資料。未能提供所需資料可導致本公司或其香港股份過戶登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供其他服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請的公開發售股份及/或發送閣下應得的股票及/或退款支票。證券持有人所提供的個人資料如有任何不正確之處，必須即時知會本公司及其香港股份過戶登記處。

(b) 目的

證券的申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存：

- 處理閣下的申請及/或退款支票(如適用)，及核實有否遵照本申請表格及招股章程所載的條款及申請手續，以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地方的一切適用法例及規例；
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
- 保存或更新本公司的證券持有人名冊；
- 核實或協助核實簽名、任何其他核證或交換資料；

- 確定本公司證券持有人可享有的利益，如股息、供股及紅股派送；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 遵照任何法例、規則或條例的規定作出披露；
- 透過於報章公佈或其他方式披露成功申請人士的身份；
- 披露有關資料以便提出權益申索；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的其他用途。

(c) 轉交個人資料

本公司及其香港股份過戶登記處所持有的證券申請人及持有人的個人資料將會保密，但本公司及其香港股份過戶登記處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任的代理，如財務顧問、收款銀行及主要海外股份過戶登記處；
- 倘申請人要求將發售股份存入中央結算系統時，則香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司或本公司附屬公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構，例如銀行、律師、會計師或股票經紀等。

(d) 個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。毋須保留的個人資料將會根據條例銷毀或處理。

(e) 查閱及更正個人資料

條例賦予證券申請人及持有人權利查核本公司及/或香港股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。根據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及慣例或所持資料類別的要求，應根據條例規定向本公司的公司秘書或(視情況而定)香港股份過戶登記處的個人資料私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

閣下如何提出申請

1. 按照下表計算閣下擬申請認購的僱員預留股份數目的應繳股款。閣下申請股數最少必須為5,000股僱員預留股份。申請認購股數必須按照下文「可供申請認購僱員預留股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的僱員預留股份將不予考慮，而任何有關申請將概不受理。閣下可申請認購最多1,200,000股僱員預留股份。下表列出申請認購最多1,200,000股僱員預留股份的該等僱員預留股份數目的應繳股款總額。閣下須繳付最終發售價每股僱員預留股份0.60港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。

2. 按照指示正確填寫並簽署表格。只接納親筆簽名。

3. 股款須緊釘於表格上。申請股份的股款必須以一張支票或一張銀行本票支付。每份申請必須附有單獨開出的一張支票或一張銀行本票。

倘閣下以支票付款，則該支票必須：

- 為港元支票；
- 不得為期票；
- 由閣下在香港持牌銀行的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名/名稱相同；
- 註明抬頭人為「鼎康代理人有限公司-冰雪公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶時未獲兌現。

倘閣下以銀行本票付款，則銀行本票必須：

- 為港元銀行本票；
- 不得為期票；
- 由香港持牌銀行發出並由銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票所顯示姓名須與本申請表格所填寫的姓名相同；
- 註明抬頭人為「鼎康代理人有限公司-冰雪公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

倘閣下的銀行本票不符合所有有關要求，則閣下的申請將不獲受理。

4. 撕下本申請表格，對摺一次，並於二零一七年十一月二十九日(星期三)中午十二時正前交回本公司總公司，地址為香港北角京華道18號12樓4室。

5. 登記認購申請將於二零一七年十一月三十日(星期四)上午十一時四十五分至中午十二時正期間開始辦理，惟視乎當日天氣情況而定。如香港於二零一七年十一月三十日(星期四)上午九時正至中午十二時正內任何時間懸掛下列警告信號，將不會開放登記申請：

- 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號，
- 改為在下一個營業日(當日上午九時正至中午十二時正內任何時間香港並無懸掛上述任何一項警告)上午十一時四十五分至中午十二時正期間進行申請認購登記。
- 營業日乃指除星期六、星期日或香港公眾假期以外的日子。

6. 本公司保留將閣下的所有或任何股款過戶的權利。閣下將不獲發付款收據。本公司將保留閣下的申請股款(如屬退款，則計至退款支票發送日期止)的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款。

可供申請認購僱員預留股份數目及應繳款項

申請認購的僱員預留股份數目		申請認購的僱員預留股份數目		申請認購的僱員預留股份數目		申請認購的僱員預留股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元		港元	
5,000	3,030.23	40,000	24,241.85	100,000	60,604.62	800,000	484,836.96
10,000	6,060.46	45,000	27,272.08	200,000	121,209.24	900,000	545,441.58
15,000	9,090.69	50,000	30,302.31	300,000	181,813.86	1,000,000	606,046.20
20,000	12,120.92	60,000	36,362.77	400,000	242,418.48	1,200,000*	727,255.44
25,000	15,151.16	70,000	42,423.23	500,000	303,023.10		
30,000	18,181.39	80,000	48,483.70	600,000	363,627.72		
35,000	21,211.62	90,000	54,544.16	700,000	424,232.34		

\* 閣下可申請認購的僱員預留股份最高數目。