

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: N/A

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Company name: China Candy Holdings Limited

Stock code (ordinary shares): 8182

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 November 2017

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 November 2015

Name of Sponsor(s): TC Capital International Limited

Names of directors:

(please distinguish the status of the directors **Executive directors:** Yvonne Hung (洪綺婉)

- Executive, Non-Executive or Independent Hong Yinzhi (洪蔭治)

Non-Executive)

Independent non-executive directors:

Chiu Sai Chuen Nicholas (趙世存)

Law Yiu Sing (羅耀昇)

Tsui Suk Man (徐淑敏)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
Jia Qing Developments Limited <i>(Note 1 and 2)</i>	150,000,000	9.33%
Mr. Xu Jinpei <i>(Note 1 and 2)</i>	150,000,000	9.33%
Ms. Hong Yinzhi <i>(Note 1 and 2)</i>	150,000,000	9.33%

Notes:

1. These 150,000,000 Shares were held by Jia Qing Developments Limited. Mr. Xu Jinpei beneficially owns 100% of the issued share capital of Jia Qing Developments Limited. Therefore, Mr. Xu Jinpei is deemed, or taken to be, interested in all the Shares held by Jia Qing Developments Limited for the purposes of the SFO. Mr. Xu Jinpei is the former chairman of the board of directors of the Company, a former executive director of the Company and the sole director of Jia Qing Developments Limited.
2. Pursuant to the confirmation signed by Mr. Xu Jinpei and Ms. Hong Yinzhi, it is deemed that they jointly and beneficially owned the equity interests in Jia Qing Developments Limited since its establishment. Ms. Hong Yinzhi is the chief executive officer and an executive director of the Company.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange
within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business:

Head office:
Wuli Industrial Zone
Jinjiang
Fujian Province
China

**Principal place of business in Hong Kong registered under
Part 16 of the Companies Ordinance (Chapter 622 of the Laws
of Hong Kong) :**

Room 1603, 16/F
China Building
29 Queen's Road Central
Hong Kong

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Web-site address (if applicable): www.holeywoodfood.com

Share registrar:

Principle share registrar and transfer office:

Estera Trust (Cayman) Ltd.
P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:

Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower
The Landmark
11 Pedder Street, Central
Hong Kong

B. Business activities

The Company is a candies manufacturer in China, the products it produced include jelly drops candies, aerated candies, hard candies and chocolate-made products.

C. Ordinary shares

Number of ordinary shares in issue: 1,608,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Share options:

There are 98,088,000 share options granted on 8 August 2017 pursuant to the share option scheme adopted by the Company on 26 October 2015, entitling the holders of the share options to subscribe for 98,088,000 shares of the Company at the exercise price of HK\$0.203 per share. The exercisable period of the share options is between 9 August 2017 and 8 August 2022.

The outstanding share options as at the Participant HK\$ date hereof = 98,088,000

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yvonne Hung (洪綺婉)

Hong Yinzhi (洪蔭治)

Chiu Sai Chuen Nicholas (趙世存)

Tsui Suk Man (徐淑敏)

Law Yiu Sing (羅耀昇)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*