

Monthly Return of Equity Issuer on Movements in Securities

For the month en	ded (dd/mn	n/yyyy):	30 November 2	017	
To : Hong Kong E	xchanges an	d Clearing	g Limited		
Name of Issuer	MERDEK	A FINAN	ICIAL SERVICES	GROUP LIMIT	ED
Date Submitted	1 Decemb	er 2017			
I. Movements in A	authorised Sh	nare Capit	tal		
1. Ordinary Shares	3				
(1) Stock code:	8163	Descrip	otion :	Ordinary	Shares
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	f preceding r	nonth	200,000,000,000	0.001	200,000,000.00
Increase/(decrease)		Nil	Nil	Nil
Balance at close of	f the month		200,000,000,000	0.001	200,000,000.00
(2) Stock code :		Descrip	otion :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding r	nonth		_	
Increase/(decrease)				
Balance at close of	f the month				

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
Stock code :	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code : Balance at close of preceding modern and the stock code :	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	2,040,094,152	N/A	N/A	N/A
Increase/ (decrease) during the month	0	Nil	Nil	Nil
Balance at close of the month	2,040,094,152	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted by Shareholders during AGM (03/05/2012)Ordinary Shares 0 360,244 (Note a) (*Note 1*) Note a: Exercise price: HK\$3.60 per share; exercise period: 30/05/2012- 29/05/2022. 2. Share option scheme adopted by Shareholders during AGM (03/05/2012)30,611 (Note b) Ordinary Shares 0 Note b: Exercise price: HK\$2.13 per share; exercise period: 17/01/2013- 16/01/2023. 3. Share option scheme adopted by Shareholders during AGM (03/05/2012)0 0 0 233,000,000 (Note c) (*Note 1*) Note c: Exercise price: HK\$0.147 per share; exercise period: 19/08/2015 - 18/08/2025. Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	. (/ /)				
	· ·				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at Redeemed pursuant Currency of Amount at close /Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (3-year zero coupon convertible bonds originally due 2011 and extended to 2020) issued on 12/08/2008 124,068,000.00 0 124,068,000.00 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.095 per share EGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2008)2. Convertible Bonds (3-year zero coupon convertible bonds due 2018) issued on 21/04/2015 40,000,000.00 0 40,000,000.00 173,913,043 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.23 per share EGM approval date (if applicable) (dd/mm/yyyy) (01/04/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 1/21	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable (Note 1) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (Note 1) (/ / Issue and allotment Open offer HK\$ price: date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Ordinary Class of shares issuable (*Note 1*) (/ /) price: HK\$ Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (Note 1) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

			roi Maili	DU	ard and GEW listed	
					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>Nil</u>	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)				
		AGM approval date:				
		(dd/mm/yyyy)			Nil	Nil
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NU	NT'1
					Nil	Nil_
		Class of shares issuable (Note 1)	Ordina	<u>ry</u>		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

				For Main	ı Boar	rd and GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	1,000110000						
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•			Nil	Nil
			Class of shares issuable				
			(Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				Ordinary s reference s (Other	shares	N/A	
То	otal increase / (decre	case) in ordinary shares during	ng the month (i.e. Total of A to	to E):	((1))
					((2) N/	'A
To	otal increase / (decre	ease) in preference shares du	uring the month (i.e. Total of A	A to E):		N/	'A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/	'A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
Submitted by:	Lai Yau Hong, Thomson	-
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.