

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kwong Man Kee Group Limited

Date Submitted 01/12/2017

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>08023</u> Description : <u>Ordinary Shares</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>2,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$20,000,000.00</u>                     |
| Increase/(decrease)  | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                      | <u>2,000,000,000</u>   | <u>HK\$0.01</u>               | <u>HK\$20,000,000.00</u>                     |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>               |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                                | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)  | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                                      | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 600,000,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 600,000,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1 Share Option Scheme adopted on 24/09/2016<br>Exercise price: HK\$1.00                                  | N/A                       | N/A       | N/A                        | N/A    | N/A  | N/A   |
| Ordinary shares (Note 1)   |                           |           |                            |        |  |   |
| 2. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   |                           |           |                            |        |  |   |
| 4. N/A   |                           |           |                            |        |  |   |
| ( / / )  |                           |           |                            |        |  |   |
| Ordinary shares (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        |  | N/A   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A<br>_____<br>_____                                 |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |   |                                  |   |   |   |
| Class of shares _____                                    |                                 |   |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |   |                                  |   |   |   |
| Subscription price _____                                 |                                 |   |                                  |   |   |   |
| EGM approval date _____                                  |                                 |   |                                  |   |   |   |
| (if applicable) _____                                    |                                 |   |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |   |   |
| 2. N/A<br>_____<br>_____                                 |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |   |                                  |   |   |   |
| Class of shares _____                                    |                                 |   |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |   |                                  |   |   |   |
| Subscription price _____                                 |                                 |   |                                  |   |   |   |
| EGM approval date _____                                  |                                 |   |                                  |   |   |   |
| (if applicable) _____                                    |                                 |   |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |   |   |
| 3. N/A<br>_____<br>_____                                 |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |   |                                  |   |   |   |
| Class of shares _____                                    |                                 |   |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |   |                                  |   |   |   |
| Subscription price _____                                 |                                 |   |                                  |   |   |   |
| EGM approval date _____                                  |                                 |   |                                  |   |   |   |
| (if applicable) _____                                    |                                 |   |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |   |   |
| 4. N/A<br>_____<br>_____                                 |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed) _____                             |                                 |   |                                  |   |   |   |
| Class of shares _____                                    |                                 |   |                                  |   |   |   |
| issuable (Note 1) _____                                  |                                 |   |                                  |   |   |   |
| Subscription price _____                                 |                                 |   |                                  |   |   |   |
| EGM approval date _____                                  |                                 |   |                                  |   |   |   |
| (if applicable) _____                                    |                                 |   |                                  |   |   |   |
| (dd/mm/yyyy) _____                                       | ( / / )                         |   |                                  |   |   |   |
| Total B. (Ordinary shares) <u>N/A</u>                    |                                 |   |                                  |   |   |   |
| (Preference shares) <u>N/A</u>                           |                                 |   |                                  |   |   |   |
| (Other class) <u>N/A</u>                                 |                                 |   |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. N/A<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>  |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>AGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br><br>Cancellation date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Redemption date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | N/A  | N/A   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) |  | Nil  |   |
|                            |  | (Preference shares)  | N/A   |
|                            |  | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

N/A

Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*