

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/	11/2017		
To : Hong Kong Exchanges	and Clearing L	imited		
Name of Issuer	Haitian Energ	y Internation	al Limited	
Date Submitted	6 December 2	2017		
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>8261</u>	_Description:	Ordinary	Shares	
		of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	g month <u>16,000</u>	0,000,000	0.00125	20,000,000
Increase/(decrease)	Nil			Nil
Balance at close of the mont	th <u>16,000</u>	0,000,000	0.00125	20,000,000
(2) Stock code : N/A	_Description:	N/A		
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HKD):	end of the month		

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	9,136,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	9,136,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant

Movement during the month

issuer issued during issuer which may be the month pursuant thereto issued pursuant thereto as at close of the month

(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelle

Cancelled Lapsed

1.

including EGM

approval date

(/ /) shares

(Note 1)

2.

(/ /) shares

(Note 1)

3.

shares (Note 1)

Total A. (Ordinary shares) Nil

(Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
Z.						
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
						_
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,	,				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)			·			-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date		<u></u>				
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary charac) NII		
				ce shares) <u>N/A</u>	\	_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
9		
shares (Note 1)		
3.		
shares (Note 1)		
	A121	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	•
(Other class)	N/A	
(Guier siass)		

C	Other Move	ments in Issue	d Sha	re Capital						
	Type of	Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , p = =.									
					Class of shares issuable (Note 1)					
1	. Rights i	ssue At pri	ce:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares	_				
					issuable (Note 1)	,	, ,	,		
2	. Open o	ffer At pri	ce :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)					
3	s. Placing	At pri	ce :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	_				
4	. Bonus i	ssue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
										<u> </u>

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
9.	Capital reorganisation- share subdivision			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		

10. Other (Please specify) At price : State curre	——— locus and allatment \ / / /
	AGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary	y shares during the month (i.e. Total of A to E): (1) Nil (2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any):
Submitted by: _Lin Yang
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.