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GOAL FORWARD HOLDINGS LIMITED

展程控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8240)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Goal Forward Holdings Limited (the “**Company**”) dated 12 December 2017 in relation to the Purchase of the Properties through the acquisition of the Target Company (the “**Announcement**”). Unless otherwise stated, terms used in this announcement shall have the same meaning as those used in the Announcement.

The Company would like to clarify the following information as contained in the Announcement, which should be read as follow:

“Jade Royal and Wise Sino

Jade Royal is a company incorporated in Hong Kong with limited liability on 13 October 2017, which is directly wholly-owned by Better Joy. The principal business of Jade Royal is property holding.

On 3 November 2017, Jade Royal has entered into two property sale and purchase agreements, pursuant to which Jade Royal has agreed to purchase and Tung Tak Catering Limited has agreed to sell Units A, E, F and J on the third floor of the Properties. As at the date of this announcement, Jade Royal has paid up 10% of consideration under these two property sale and purchase agreements, the stamp duty and transaction costs incurred.

Wise Sino is a company incorporated in Hong Kong with limited liability on 13 October 2017, which is directly wholly-owned by Better Joy. The principal business of Wise Sino is property holding.

On 3 November 2017, Wise Sino has entered into four property sale and purchase agreements, pursuant to which Wise Sino has agreed to purchase and Tung Tak Catering Limited has agreed to sell the car parking spaces 78, 79 and 80 of the Properties; **and Wise Sino has agreed to purchase and Honour Genius Limited has agreed to sell Unit D on the fourth floor of the Properties.** As at the date of this announcement, Wise Sino has paid up 10% of consideration under these four property sale and purchase agreements, the stamp duty and transaction costs incurred.”

“DEFINITIONS

“Property SPAs” the **five** formal sale and purchase agreements entered between Jade Royal or Wise Sino as purchasers and Tung Tak Catering Limited as vendors **and one formal sale and purchase agreement entered between Wise Sino as purchaser and Honour Genius Limited as vendor** in relation to the sale and purchase of the Properties on 3 November 2017;”

The Board confirms that the abovementioned clarification does not affect other information contained in the Announcement. Save for the aforesaid, all other information in the Announcement remained unchanged.

By order of the Board
Goal Forward Holdings Limited
Liu Chi Ching
Chairman and Executive Director

Hong Kong, 22 December 2017

As at the date of this announcement, the Board comprises of Mr. Liu Chi Ching and Ms. Wu Shuk Kwan as executive Directors; Mr. Wong Chung Yeung as non-executive Director and Ms. Li On Lei, Mr. Ng Ki Man and Mr. Lo Siu Kit as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.cyfood.com.hk.