

*Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus of Smart Globe Holdings Limited (the “**Company**”) dated 13 December 2017 (the “**Prospectus**”).*

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

Potential investors of the Public Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) are entitled to terminate the obligations under the Public Offer Underwriting Agreement by giving notice in writing to the Company if any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 28 December 2017).



SMART GLOBE HOLDINGS LIMITED
竣球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares : 250,000,000 Shares
Number of Placing Shares : 225,000,000 Shares
Number of Public Offer Shares : 25,000,000 Shares
**Offer Price : HK\$0.25 per Offer Share (excluding
brokerage of 1.00%, SFC transaction levy
of 0.0027%, and Stock Exchange trading
fee of 0.005%)**
Stock code : 8485

Sole Sponsor



紅日資本有限公司

RED SUN CAPITAL LIMITED

Joint Bookrunners



易易壹證券有限公司
EASY ONE SECURITIES LIMITED

Joint Lead Managers



易易壹證券有限公司
EASY ONE SECURITIES LIMITED



聯合證券
Head & Shoulders Securities

Co-lead Manager



新城晉峰證券有限公司
FUTURE LAND RESOURCES SECURITIES LIMITED