

**THE STOCK EXCHANGE OF HONG KONG LIMITED**

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20171205-I17046-0004

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Unless otherwise defined herein, capitalised terms and expressions used in this form shall have the same meanings as defined in the prospectus dated 13 December 2017 issued by Smart Globe Holdings Limited (the “**Company**”).

**Company name:** Smart Globe Holdings Limited  
竣球控股有限公司

**Stock code (ordinary shares):** 8485

This information sheet contains certain particulars concerning the Company which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 December 2017.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 28 December 2017

Name of Sponsor(s): Red Sun Capital Limited

Names of directors:  
(please distinguish the status of the directors -  
Executive, Non-Executive or Independent Non-  
Executive)

**Executive Directors**  
Mr. LAM Tak Ling Derek (林德凌)  
Mr. CHAN Yee Yeung (陳義揚)  
Ms. TSE Yuen Shan Ivy (謝婉珊)

**Independent Non-Executive Directors**  
Mr. LI Chun Hung (李振鴻)  
Mr. ONG Chor Wei (王祖偉)  
Mr. YAM Kam Kwong, JP (任錦光)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares held	Approximate percentage of shareholding
	Master Sage Limited	675,000,000	67.5%
	Fortune Corner Holdings Limited	75,000,000	7.5%
	Mr. LAM Tak Ling Derek	675,000,000	67.5%
	Mr. CHAN Yee Yeung	675,000,000	67.5%
	Ms. TSE Yuen Shan Ivy	75,000,000	7.5%

**Notes:**

Master Sage Limited is directly owned as to 50% and 50% by Mr. LAM Tak Ling Derek and Mr. CHAN Yee Yeung, respectively. By virtue of the SFO, each of Mr. LAM Tak Ling Derek and Mr. CHAN Yee Yeung is deemed to be interested in the Shares held by Master Sage Limited.

Fortune Corner Holdings Limited is directly wholly owned by Ms. TSE Yuen Shan Ivy. By virtue of the SFO, Ms. TSE Yuen Shan Ivy is deemed to be interested in the Shares held by Fortune Corner Holdings Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	P.O. Box 1350, Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Unit 8, 17th Floor, Kodak House II 39 Healthy Street East North Point, Hong Kong
Web-site address (if applicable):	<a href="http://www.smartglobehk.com">www.smartglobehk.com</a>
Share registrar:	<b>Principal share registrar</b> Esteria Trust (Cayman) Limited P.O. Box 1350, Clifton House 75 Fort Street Grand Cayman KY1-1108 Cayman Islands  <b>Hong Kong share registrar</b> Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	Deloitte Touche Tohmatsu

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### **B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in the provision of printing services.

### **C. Ordinary shares**

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

### **D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

### **E. Other securities**

Details of any other securities in issue.

N/A

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**Responsibility statement**

The Directors as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "**Information**") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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## THE STOCK EXCHANGE OF HONG KONG LIMITED

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Signed:

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Mr. LAM Tak Ling Derek (林德凌)  
(Executive Director)

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Mr. CHAN Yee Yeung (陳義揚)  
(Executive Director)

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Ms. TSE Yuen Shan Ivy (謝婉珊)  
(Executive Director)

-----  
Mr. LI Chun Hung (李振鴻)  
(Independent Non-executive Director)

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Mr. ONG Chor Wei (王祖偉)  
(Independent Non-executive Director)

-----  
Mr. YAM Kam Kwong, JP (任錦光)  
(Independent Non-executive Director)

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*