
DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

DIRECTORS

<u>Name</u>	<u>Residential Address</u>	<u>Nationality</u>
<i>Executive Directors</i>		
Ms. Wong Chi Lou Shirley (王姿潞女士) (Chief executive officer)	House 80, Mouton Avenue The Vineyard 23 Ngau Tam Mei Road Yuen Long, Hong Kong	Chinese
Mr. Chan Sze Tung (陳詩桐先生)	Flat 318, Ping Shun House Ping Tin Estate Lam Tin, Kowloon Hong Kong	Chinese
<i>Non-executive Directors</i>		
Ms. Yeung Chi Hung (楊志紅女士), S.B.S., B.B.S., J.P. (Chairman)	9B, 7-9 Cambridge Road Kowloon Tong Kowloon, Hong Kong	Chinese
Ms. Ho Tsz Wan (何芷韻女士)	House 1 44 Oxford Road Kowloon Tong Kowloon, Hong Kong	Chinese
<i>Independent non-executive Directors</i>		
Mr. Cheng Yiu Tong (鄭耀棠先生), G.B.M., G.B.S., J.P.	1st Floor, 148 Aberdeen Main Road Hong Kong	Chinese
Mr. Chan Wai Yan Ronald (陳惠仁先生)	5 York Road, Kowloon Hong Kong	Chinese
Mr. Wong Hin Wing (黃顯榮先生)	Flat C, 21st Floor, Block 6 Parc Palais, 18 Wylie Road Ho Man Tin, Kowloon Hong Kong	Chinese

For further details, please refer to the section headed “Directors, Senior Management and Employees” in this prospectus.

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

PARTIES INVOLVED IN THE SHARE OFFER

Sole Sponsor

Innovax Capital Limited
A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities
Room 2002
20th Floor, Chinachem Century Tower
178 Gloucester Road
Wanchai
Hong Kong

**Sole Global Coordinator, Sole
Bookrunner and
Sole Lead Manager**

Innovax Securities Limited
A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 4 (advising on securities) regulated activities
Unit A–C, 20/F, Neich Tower
128 Gloucester Road
Wan Chai
Hong Kong

Public Offer Underwriters

Innovax Securities Limited
A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 4 (advising on securities) regulated activities
Unit A–C, 20/F, Neich Tower
128 Gloucester Road
Wan Chai
Hong Kong

ChaoShang Securities Limited
A licensed cooperation under SFC to carry out type 1 (dealing in securities) and type 2 (dealing in futures contracts) regulated activities
Rooms 4001–4002, 40/F, China Resources Building
26 Harbour Road
Wanchai
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

CNI Securities Group Limited

A licensed corporation under the SFO to carry out type 1 (dealing in securities), type 2 (dealing in futures contracts) and type 4 (advising on securities) regulated activities

10/F, Sun's Group Centre

200 Gloucester Road

Wan Chai

Hong Kong

Eternal Pearl Securities Limited

A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 2 (dealing in futures contracts) regulated activities

19/F, 88 Gloucester Road

Wanchai

Hong Kong

Fortune (HK) Securities Limited

A licensed corporation under the SFO to carry out type 1 (dealing in securities) regulated activities

35/F, Office Tower, Convention Plaza

1 Harbour Road

Wanchai

Hong Kong

Marketsense Securities Limited

A licensed corporation under the SFO to carry out type 1 (dealing in securities) regulated activities

Unit 7801–7803, 78/F, The Centre

99 Queen's Road

Central

Hong Kong

Pacific Foundation Securities Limited

A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 9 (asset management) regulated activities

11/F, New World Tower II

16–18 Queen's Road Central

Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Placing Underwriters

Innovax Securities Limited

A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 4 (advising on securities) regulated activities

Unit A–C, 20/F, Neich Tower

128 Gloucester Road

Wan Chai

Hong Kong

ChaoShang Securities Limited

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Rooms 4001–4002, 40/F, China Resources Building

26 Harbour Road

Wanchai

Hong Kong

CNI Securities Group Limited

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10/F, Sun's Group Centre

200 Gloucester Road

Wan Chai

Hong Kong

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Wanchai

Hong Kong

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35/F, Office Tower, Convention Plaza

1 Harbour Road

Wanchai

Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Marketsense Securities Limited
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Unit 7801–7803, 78/F, The Centre
99 Queen’s Road
Central
Hong Kong

Pacific Foundation Securities Limited
A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 9 (asset management) regulated activities
11/F, New World Tower II
16–18 Queen’s Road Central
Hong Kong

Legal advisers to our Company

As to Hong Kong law
P. C. Woo & Co.
Solicitors, Hong Kong
12th Floor, Prince’s Building
10 Chater Road
Central
Hong Kong

As to Cayman Islands law
Maples and Calder (Hong Kong) LLP
Cayman Islands attorneys-at-law
53rd Floor, The Center
99 Queen’s Road
Central
Hong Kong

Legal advisers to the Sole Sponsor and Underwriters

As to Hong Kong law
Sidley Austin
Solicitors, Hong Kong
39th Floor, Two International Finance Centre
8 Finance Street
Central
Hong Kong

DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

Reporting Accountants

Deloitte Touche Tohmatsu
Certified Public Accountant
35th Floor
One Pacific Place
88 Queensway
Hong Kong

Compliance adviser

Innovax Capital Limited
A licensed corporation under the SFO to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities
Room 2002
20th Floor, Chinachem Century Tower
178 Gloucester Road
Wanchai
Hong Kong

Industry consultant

Ipsos Limited
22nd Floor, Leighton Centre
77 Leighton Road
Causeway Bay
Hong Kong

Receiving bank

DBS Bank (Hong Kong) Limited
16th Floor, The Center
99 Queen's Road Central
Hong Kong