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中國有色金屬有限公司*

China Nonferrous Metals Company Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8306)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to an announcement (the “**Announcement**”) of China Nonferrous Metals Company Limited (the “**Company**”) dated 24 October 2017 in respect of very substantial disposal in relation to the disposal of Yongbao Resources Exploitation and Development Limited and all its subsidiaries. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, the circular containing, among other things, further details about the Disposal and a notice of the SGM and other information as required under the GEM Listing Rules is expected to be despatched to the Shareholders on or before 31 December 2017. However, as additional time is required for the Company to prepare the information for inclusion in the Circular, including but not limited to, the accountants’ report of the Target Group and indebtedness statement, the despatch date of the Circular is expected to be postponed to a date falling on or before 31 January 2018.

By Order of the Board

China Nonferrous Metals Company Limited

Liu Yaling

Executive Director

Hong Kong, 29 December 2017

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Ms. Liu Yaling and Mr. Chan Hoi Tung, the non-executive Director is Mr. Chan Wai Cheung, Admiral and the independent non-executive Directors are Mr. Cheng Feng, Mr. Ng Man Kwan, Lawrence and Mr. Siu Kai Chun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>