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**AURUM PACIFIC (CHINA) GROUP LIMITED**

**奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

**DISCLOSEABLE TRANSACTION  
SUPPLEMENTAL AGREEMENT RELATING TO  
EXTENSION OF A LOAN**

Reference is made to the announcements of the Company dated 22 October 2015, 21 October 2016, 25 October 2016 and 23 October 2017 (the “**Announcements**”) in relation to, among others, the Loan Agreement and the Loan Extension Agreement. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

Pursuant to the Loan Agreement dated 22 October 2015 and Loan Extension Agreement dated 21 October 2016, the Lender had agreed to grant a loan in the principal amount of HK\$35,000,000 bearing interest at a rate of 10% per annum for a period of 12 months to the Borrower. The Loan was repayable on 20 October 2017.

The Board announced that on 29 December 2017, the Lender entered into the Supplemental Agreement with the Borrower pursuant to which (i) the Borrower has repaid part of the Loan in the sum of HK\$8,000,000 to the Lender; and (ii) the Lender agrees to extend the repayment date for the balance of the Loan to 19 October 2018. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement and Loan Extension Agreement remain unchanged.

## **GEM LISTING RULES IMPLICATIONS**

As certain of the applicable percentage ratios (as defined under the GEM Listing Rules) in respect of the Second Loan Extension is more than 5% but less than 25%, the Second Loan Extension constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules.

## **SECOND LOAN EXTENSION**

The principal terms of the Loan Agreement (as varied by the Loan Extension Agreement and the Supplemental Agreement) are summarised as follows:

Date of the Loan Agreement: 22 October 2015

Date of the Loan Extension Agreement: 21 October 2016

Date of the Supplemental Agreement: 29 December 2017

Parties: the Lender and the Borrower

To the best of the Directors' information and belief, the principal activity of the Borrower is investment holding and the Borrower and its ultimate beneficial owner are third parties independent of and not connected with the Company and its connected persons.

### **Amount of the balance of the Loan**

HK\$27,000,000.

### **Interest**

Interest rate: 10% per annum

### **Repayment and Maturity Date**

Pursuant to the Supplemental Agreement, (i) the Borrower has repaid part of the Loan in the sum of HK\$8,000,000 to the Lender; and (ii) the Lender has agreed to extend the repayment date for the balance of the Loan to 19 October 2018. Save as amended by the Supplemental Agreement, all other terms and conditions of the Loan Agreement and Loan Extension Agreement remain unchanged.

## **Security**

The Loan is secured by a personal guarantee from the sole shareholder of the Borrower.

## **REASONS FOR THE SECOND LOAN EXTENSION**

The Group is principally engaged in (i) developing and marketing of the patented server based technology and the provision of communications software platform, software related services and the custom-made software development services; (ii) money lending business and (iii) the mobile data solutions and mobile game related services.

The Lender is a wholly owned subsidiary of the Company and a money lender licensed in Hong Kong under the Money Lenders Ordinance, Cap 163, laws of Hong Kong. The Second Loan Extension is conducted in the ordinary and usual course of business of the Group which provides interest income to the Group.

The terms of the Second Loan Extension were determined after arm's length negotiations between the Lender and the Borrower. The Board considers that the terms of the Second Loan Extension are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

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## DEFINITIONS

In this announcement, unless the context otherwise requires, the expressions below have the following meanings:

“Board”	board of Directors
“Borrower”	Honghu Capital Co. Ltd, a company incorporated in the British Virgin Islands
“Company”	Aurum Pacific (China) Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on GEM
“connected persons”	has the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	the director(s) of the Company
“Extended Maturity Date”	20 October 2017
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Lender”	Aurum Pacific Finance Limited, a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company
“Loan”	The loan in the principal sum of HK\$35 million advanced pursuant to the Loan Agreement
“Loan Agreement”	The loan agreement dated 22 October 2015 made between the Lender and the Borrower in respect of a loan facility of HK\$35 million

“Loan Extension Agreement”	the loan extension agreement dated 21 October 2016 entered into by the Lender and the Borrower to extend the original maturity date (i.e. 21 October 2016) to the Extended Maturity Date
“Second Loan Extension”	the extension of repayment date of the balance of the Loan pursuant to the Supplemental Agreement
“Share(s)”	ordinary share(s) of HK\$0.04 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplemental Agreement”	the supplemental agreement dated 29 December 2017 entered into by the Lender and the Borrower to extend the Extended Maturity Date to 19 October 2018
“%”	per cent.

By Order of the Board of  
**Aurum Pacific (China) Group Limited**  
**Chan Kwun Chung**  
*Executive Director*

Hong Kong, 29 December 2017

*As at the date of this announcement, the Board comprises two executive Directors Mr. Chan Wai Kit and Mr. Chan Kwun Chung and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*