

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kwong Man Kee Group Limited
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>08023</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				

2. Preference Shares

Stock code : <u>N/A</u> Desc	ription :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding mon	th <u>N/A</u>	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code :	N/A	Description :N/		N/A	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	f precedir	ig month	N/A	N/A	N/A		
Increase/(decrease	e)	_	N/A	-	N/A		
Balance at close o	f the mon	th _	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*) :

HK\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	600,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	600,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 Share Option	Granica	Exclosed	Carlochea	Lapsea		
Scheme						
adopted on						
24/09/2016						
Exercise price:						
HK\$1.00						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)					·	
. ,						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordin	nary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of	f N/A			

Warrants to Issue Shares of th	e Issuer wh	ich are to be Listed	ł			
Description of warrants	of nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
<u>1. N/A</u>	-					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/					
	-					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)				
	-					
(/ /) Stock code (if listed) Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>		/)				
(/ /)	-					
EGM approval date (if applicable)	(/	/)				
		Total I	(Preferen	ry shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A						
·	_					
	_					
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
	—					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T (10 () "			
			Total C. (Ordina			-
			•	ce shares) <u>N/A</u> ther class) N/A		-
			U)	1101 Class) 11/F	۱	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	≥d, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	•	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
		·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)		

Oth	ner Movements i	n Issued Share	e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)	, , ,	,		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares — issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price : State currency —		·/)		
				/)	N/A	N/A
			Class of shares — repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	·/)	N1/A	NI/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (/ (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	·/)	N1/A	N1/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>			
8.	Consideration issue	At price : State currency —	lssue and allotment (/ date : (dd/mm/yyyy)	//)		
			EGM approval date: (/ (dd/mm/yyyy)	'/)	N/A	N/A

	Type of Issue					i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((((((((((((((((((((((((((((((((((((((N/A	N/A
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
					rdinary sha erence sha (Other c	ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	
N/A	
Submitted by: Tricor Investor Services Limited	
Title: Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.