

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/12/2017					
To: Hong Kong Exchanges and Clearing	; Limited					
Name of Issuer LKS Holding Group Limited						
Date Submitted 02/01/2018	Date Submitted 02/01/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code: 8415 Descrip	tion: Ordinary	Shares				
	No. of ordinary shares	Par value	Authorised share capital			
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000			
Increase/(decrease)	<u>-</u>					
Balance at close of the month	2,000,000,000	HK\$ 0.01	HK\$20,000,000			
(2) Stock code : Descrip	tion :	<u>-</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	<u>-</u>					
Increase/(decrease)	<u>-</u>					
Balance at close of the month	<u>-</u>					

Stock code : Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u>-</u>
Increase/(decrease)			
Balance at close of the month			<del>-</del>
3. Other Classes of Shares  Stock code : Descr	iption :	-	
	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital
Stock code : Descr	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,120,000,000	<del>-</del>				
Increase/ (decrease) during the month				<u> </u>		
Balance at close of the month	1,120,000,000					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					<u>-</u>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
23/12/2016						
23/12/2010						_
Ordinary shares	-	-	-	-	-	_
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
(1,000 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	<u>-</u> -	
			` ((	Other class)	-	
Total funds raised dur	Total funds raised during the month from exercise of					
options (State currence		Hom exercise 0	ı	_		
operans (state carrene	<i>3)</i>		-			
İ						

Warrants to Issue Shares of the Is						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal v close preceding	of d	Exercised uring the month	Nominal value at close of the month	thereto	close of the month
1. N/A	, 42.51	procoung	111011411	111011111	111011111		
	<u>.</u>						
	<del>.</del>				<u> </u>		-
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
2.	-						
	-						
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
3.	_	,					
	-						
( / / )		-			<del></del>		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	, ,						
(dd/mm/yyyy)	( /	/ )					
т.	-						
	- 						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( /	/ )					
			Total B	(Ordi:	nary shares)		
			Total D	(Prefere	ence shares)	-	-
				(	Other class)	_	-

Convertibles (i.e. Convertible i  Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )	<u> </u>				
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>	Total C (Ordi	nary shares)	_	
			(Prefere	ence shares) Other class)	-	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
shares (Note 1)	1	
	+	-
2.		
<sup>2</sup>	4	
	4	
	_	
	_	
shares (Note 1)		
3		
	7	
	7	
shares (Note 1)	7	
Total D. (Ordinary shares)	┦ _	
(Preference shares)		
(Other class)		
(Other class)		

Oth	er Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Jp		Class of alconomic and the				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
		At price State	Issue and allotment	( / /	)		
2.	Open offer	At price : currency	date : (dd/mm/yyyy)	`	ĺ		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
							-
			Class of shares issuable				
4.	Bonus issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				( / /	)		
			EGM approval date: (dd/mm/yyyy)	, ,	,	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	O	(Note 1)	(	`		
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					- 1771	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		33337			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

Type of Issue			s issi di	o. of new hares of uer issued uring the month bursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	le		N/A	_ N/A
	Total E. (1	(Ordinary sl Preference sl (Other	nares)	- - -	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1) (2)		-
Total increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			-
Total increase / (decrease) in other classes of shares du  (These figures should be the same as the relevant figure			sued Sho	are Canita	- !").)

Remarks (if any	):	
Submitted by:	Wong Wan Sze	
Title:	Executive Director	<u> </u>
	(Director, Secretary or other	r duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*