

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WINDMILL Group Limited
Date Submitted	02/01/2018

(1) Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>08409</u> Descr	ription :	ption : Ordinary shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000		
(2) Stock code : <u>N/A</u> Descr	ription : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u> Desc		_Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Description		n :	N/A	<u> </u>	
		cl	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Balance at close of	the month				

Total authorised share capital at the end of the month (State
currency):HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

Share Options (under Share	e Option Sch	emes of the Is	suer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM approval					during the month	issued pursuant
date		Movement di	uring the mont	h	pursuant thereto	thereto as at close of
(dd/mm/yyyy) and class -		Wiovement d	uning the mont	11	_	the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				1		
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			·			
2.						
2.						
(/ /)						
shares						
(Note 1)						
3.						
5.						
·						
shares						
(Note 1)						
		Тс	otal A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised during th	ne month fro	m exercise of				
options (State currency)				Nil		
· · · · · · · · · · · · · · · · · · ·						

III. Details of Movements in Issued Share Capital

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.	(/ /)				
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>						
(dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
	(/ /)				
4						
Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares		N/A	N/A	N/A	<u>N/A</u>	N/A
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares) nce shares)	N/A N/A	-
				Other class)	N/A N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2	N/A	N/A
(/ /) shares (Note 1) 3.		
S		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Preference shares)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

sue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	State		(/ /)		
ue At price :	currency	(dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
er At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
ue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	ue At price : er At price : At price :	ue At price : State or At price : State currency — At price : State currency —	ueAt price : $\begin{array}{c} \begin{array}{c} \mbox{State} \\ \mbox{currency} \end{array}$ Class of shares issuable $(Note 1)$ ueAt price : $\begin{array}{c} \mbox{State} \\ \mbox{currency} \end{array}$ Issue and allotment date :: $(dd/mm/yyyy)$ eGM approval date: $(dd/mm/yyyy)$ orAt price : $\begin{array}{c} \mbox{State} \\ \mbox{currency} \end{array}$ Class of shares issuable $(Note 1)$ orAt price : $\begin{array}{c} \mbox{State} \\ \mbox{currency} \end{array}$ Issue and allotment date :: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(dd/mm/yyyy)$ At price : $\begin{array}{c} \mbox{State} \\ \mbox{currency} \end{array}$ Issue and allotment date :: $(dd/mm/yyyy)$ ueClass of shares issuable $(Note 1)$ ueIssue and allotment date :: $(dd/mm/yyyy)$	ue At price : State currency Issue and allotment date : (/ / (dd/mm/yyy)) EGM approval date: (/ / / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) or At price : State currency Class of shares issuable (/ / / (dd/mm/yyyy)) or At price : State currency Issue and allotment date : (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) (/ / (dd/mm/yyyy)) At price : State currency Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) (/ / / (dd/mm/yyyy)) Ue Class of shares issuable (/ / / (dd/mm/yyyy)) Ue Class of shares issuable (/ / / (dd/mm/yyyy)) Ue EGM approval date: (/ / / (dd/mm/yyyy)) Ue Issue and allotment date : (/ / (dd/mm/yyyy)) Ue Class of shares issuable (/ / / (dd/mm/yyyy)) Ue EGM approval date: (/ / / (dd/mm/yyyy))	ue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : $(///)$ (dd/mm/yyyy) (///) EGM approval date: (Note 1) (///) r At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ At price : State currency Issue and allotment date : $(///)$ At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment date : $(///)$ Glass of shares issuable (Note 1) (///) EGM approval date: $(///)$ (///) ue Class of shares issuable (Note 1) ue EGM approval date: $(///)$ EGM approval date: $(///)$ (///) EGM approval date: $(///)$ (///) ue EGM approval date: $(///)$ EGM approval date: $(///)$ (///) EGM approval date: $(///)$ (///)	$\begin{array}{c} & \begin{array}{c} & \end{array} \\ & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ & \end{array} \\ \\ \\ & \end{array} \\ \\ & \begin{array}{c} & \end{array} \\ \\ & \end{array} \\ \\ \\ & \end{array} \\ \\ \\ \\ & \end{array} \\ \\ \\ \\$

					Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date :	(/ /)		
5.	Scrip urvicend	currency —	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

			Board and GEM liste	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable(Note 1)	_	
 Capital reorganisation 		Issue and allotment date : (/ / (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
		Class of shares issuable(<i>Note 1</i>)	_	
10. Other (Please specify)	At price : State	— Issue and allotment date : (/ / (dd/mm/yyyy)))	
		EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
		Total E. (Ordinary sha		
		(Preference sha (Other cl		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

Submitted by:	Ho Wing Yan			
IIII0	<u>Company Secretary</u>	-		
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.