

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	China Candy Holdings Limited 02/01/2018					
Date Submitted 02/	01/2018					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 08182 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	th 2,000,000,000	0.01	20,000,000			
Increase/(decrease)	<del>-</del>					
Balance at close of the month	2,000,000,000	0.01	20,000,000			
(2) Stock code :D	escription :	-				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	ih <u> </u>					
Increase/(decrease)						
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>			

31/12/2017

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			-
Balance at close of the month			-
3. Other Classes of Shares  Stock code: - Descr.	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,608,000,000			
Increase/ (decrease) during the month		-		
Balance at close of the month	1,608,000,000	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement duri	ng the month		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
(26/10/2015)	-	-	-	_	-	98,088,000
Ordinary shares						
(Note 1)						-
()						
2.						
( / / )						
shares		<u> </u>				·
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			•	Other class)		
Total funds raised dur	ing the ment	h from oversies s		2		
options (State current		ii iioiii exercise o	1	_		
options (State current	· y /		-			

Warrants to Issue Shares of the Is	ssuer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valuclose of preceding mo	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
							<del>.</del>
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)	( ) (	,					
(dd/mm/yyyy)	( / /	)					
2.	=						
	<del>-</del> - ———						<u> </u>
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	_						
	_						
( / / )						-	_
Stock code (if listed)							
Class of shares issuable (Note 1)							
Cub comintion maios							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
4.		/					
	<del>-</del>						
( / / )							_
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
		7	Гotal В.	(Ordi	nary shares)	-	
				(Prefere	ence shares)	-	_
				(	Other class)	-	<del>-</del>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	month	month		
1. 1V/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( ' ' )					
<del>2.</del>						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stools and a (if 1:-+- 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O!)	nomi abona-)		
			Prefere	nary shares)		-
			(1 101010)	Other class)	_	-
			(•		<u>-</u>	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / ) shares (Note 1)		
2		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	<del>-</del> -	
(Other class)	-	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	**/.
						N/A	N/A

For Main Board and GEM listed issuers

			TOI Maiii		and GEWI IIS	
					No. of new shares of	No. of new shares of
				;	snares of	
				,	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	71					
		Class of shares issua (Note 1)	ible			
9.	Capital	T 1 11 4 4	( / /	)		
9.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	,		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)		,		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issua	ıble			
		(Note 1)				
10	Other State	,		,		
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(France specify)	date: (dd/mm/yyyy)				
		ECM 11.	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
		(dd/IIIII/yyyy)				1N/A
		Total E.	(Ordinary s			-
			(Preference s			-
			(Other	class)	-	-
_						
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	)	
10	of an increase / (decrease) in ordinary shares during the	e monui (i.e. Totai oi A	( to E).	(1	,	-
				(2	)	_
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			
T	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	tal of A to E).			
	·	`	*		C1	-
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):	
		_
Submitted by:	Yvonne Hung	
Title:	Executive director	<del>-</del>
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.