

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerEdvance International Holdings LimitedDate Submitted3 January 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8410</u> Desc	ription : Ordinary	7	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000
(2) Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decreas	se)					
Balance at close	of the month	1				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip		Description :	N	N/A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month		
Increase/(decreas	e)		_	
Balance at close of	of the montl	h		

Total authorised share capital at the end of the month (*HK*\$) : HK\$20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer))
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Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	Constant 1			I	-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme adopted						
on 23 March 2017						
Date of grant:						
7 July 2017						
Exercise Price:						
HK\$0.65 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	16,620,000
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)				·		· -
(110101)		То	tal A. (Ordin	ary shares)	Nil	
		10		nce shares)	N/A	-
				Other class)	N/A	-
Total funds raised during t	the month fr	om exercise of	(0	(iii) (iii))	1 1/ / 1	-
options (State currency)				N/A		

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding r	of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
	-					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u> </u>				
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)	<u> </u>				
	-					
	- 					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.		nary shares) ence shares)		-
				Other class)		-
			(- 1/ Z =	-

Converti	ibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class an	d description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/.	А						
	ock code (if listed)						
	ass of shares suable (<i>Note 1</i>)						
	bscription price						
	GM approval date						
(if	applicable)						
	d/mm/yyyy))	(/ /)					
<u>2.</u> N/	/A						
Sto	ock code (if listed)						
	ass of shares						
	suable (<i>Note 1</i>) bscription price						
	GM approval date						
	applicable)						
(de	d/mm/yyyy)	(/ /)					
<u>3.</u> N	I/A						
Ste	ock code (if listed)					· . <u></u>	
	ass of shares						
	suable (Note 1)						
	bscription price						
	GM approval date applicable)						
	d/mm/yyyy)	(/ /)					
<u>4.</u> N	N/A						
	ock code (if listed)ass of shares						
	suable (Note 1)						
	bscription price						
	GM approval date						
	applicable) d/mm/yyyy)	(/ /)					
(0.				Total C. (Ordin	nary shares)	N/A	
				(Prefere	ence shares)	N/A	-
				()	Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
shares (Note	<u>)</u> !)	
2. <u>N/A</u>		
)	
shares (Note	/)	
3. N/A		
	_	
(/ /)	
shares (Note .	!)	
Total D. (Ordinary share		-
(Preference share) (Other class		
(other etas		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be
			Class of shares issuable	<u>N/A</u>			
		State	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	<u>N/A</u>			
			(Note 1)	(/ /)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turne of Louis				No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue					montin
		Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				sha is:	No. of new ares of issuer sued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sha reference sha (Other c	ares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A		
Submitted by:	Ms Wong Man Shan Joyce	
Title:	Company Secretary	
(Director, Secre	etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.