# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Parenting Network Holdings Limited	
Date Submitted	3 January 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8361</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month				
Increase/(decre	ease)					
Balance at clos	e of the mon	th _				

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	<u>N/A</u>					
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close	Balance at close of preceding month								
Increase/(decre	ase)	_							
Balance at close	e of the mont	h							

Total authorised share capital at the end of the month (*HKD*): 100,000,000

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,025,662,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,025,662,000	<u>N/A</u>	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Movement durir	ng the month		thereto	thereto as at close of
approval date			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Cancelleu	Lapseu		
1.11/A						
charoc						
shares (Note 1)						
(NOLE 1)						
2. N/A						
<b>Z</b> . N/A						
shares						
(Note 1)						
(NOLE I)						
3. N/A						
J. N/A	•					
shares (Note 1)						
(NOLE 1)		Total	I A. (Ordina	ry charac)	Nii	
		TOLA		ce shares)		
			•	her class)		
			•	nei ciass)	IN/A	
Total funds raised du		oth from exercis				
of options (State curr	ency)		Nil			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Class of shares						
Out a sain tion mains						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		/				
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Cube estintion instan						
EGM approval date						
(if applicable)	1 1 1	)				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A		_
			(C	other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	—					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , , , ,					
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , , ,					
(dd/mm/yyyy) 4. N/A	( / / )					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary charge) NI/A		
				ce shares) <u>N/A</u>		-
				ther class) N/A		_
			·			

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	_	
shares (Note 1)		. <u> </u>
2. N/A		
( / / ) shares (Note 1)	_	
3. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_ N/A	
(Preference shares)	N/A	
(Other class)	N/A	·

Oth	ner Movements	in Issued Sha	re Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares					
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment	( /	/	)		
			Surronoy	date : (dd/mm/yyyy) EGM approval date:	( /	/	)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares					
				issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N1/A	N1/A
								<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue		No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Cheng Li
Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.