

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	g Xin China Holdings L nuary 2018	imited	
I. Movements in Authorised Share (	·		
1. Ordinary Shares	- · · <b>F</b> - · · ·		
	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

31/12/2017

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

currency):

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	8,304,538,010	N/A	N/A	N/A		
Increase / (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	8,304,538,010	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (30/12/2011) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer whic	h are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	clo	al value at ose of ing month	during	the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue	preceu	ng monui	HIOH	11	month		
								- ·
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-				
EGM approval date				_				
(if applicable) (dd/mm/yyyy)	( )	′ /	)					
2. N/A	( /	/	<u>)                                    </u>	=				
						_	_	
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	(	/ /	)					
3. N/A		· ·						
						_	_	
( / / )								
Stock code (if listed) Class of shares			<del></del>	<del></del>				
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
	(	/ /	)					
4. N/A								
							_	
( / / ) Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	(	/ /	)					
				T . 1 P	(0.1	1:	37'1	
				Total B.		linary shares) _ erence shares)	Nil N/A	-
					(1 1616	(Other class)		-
						(30101 01033)_	1 1/ 1 1	=

	vertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	s and description	outstanding	month	month	the month		
1.	N/A	<del></del>					
		<del></del>					
-							
	Stock code (if listed)				_		
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date		_				
	(if applicable) (dd/mm/yyyy)	( / / )					
2.	N/A	( / / )					
		<u></u>					
		<u></u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
3.	N/A	_					
		<del>_</del>					
		<u> </u>					
-	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
4.	N/A	( / / )					
	*	_					
		<u> </u>					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
				Total C. (Ord		<u>Nil</u> N/A	
						N/A	
					· /		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2. N/A		
2. 10/1		
	-	
	<u> </u>	
shares (Note 1)	-	
3. <u>N/A</u>	_	
	<u> </u> <del> </del>	
	-	
( / / )		
shares (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements in Issu	ed Share C	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				N/A			
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At I	orice : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )	N/A	=		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At p	orice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A			
9. Capital reorganisation	(Note 1)  Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	Class of shares issuable N/A (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	Total E. (Ordinary s	homos	N:1	
	Total E. (Ordinary s (Preference s (Other	hares	N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of sh	hares during the month (i.e. Total of A to E):		N/A	

Remarks (if any	y):	
Submitted by:	Mr. Tse Kam Fai	
Title:	Company Secretary	
(Directe	tor, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.