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浙江展望股份有限公司

ZHEJIANG PROSPECT COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8273)

**DISCLOSEABLE AND CONNECTED TRANSACTION
INVESTMENTS IN PRIVATELY-RAISED FUNDS**

FURTHER DELAY IN DESPATCH OF CIRCULAR

References are made to the announcement (the “**Announcement**”) of 浙江展望股份有限公司 (Zhejiang Prospect Company Limited*) (the “**Company**”) dated 1 December 2017 in relation to the investments in privately-raised funds and the announcement (the “**Delay Announcement**”) dated 22 December 2017 in relation to, among other things, delay in despatch of circular of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Agreements and Fund Agreements; (ii) a letter from the independent board committee containing its opinion and recommendations to the Independent Shareholders in respect of the Investments; (iii) a letter of advice from the independent financial adviser to the independent board committee in respect of the

Investments; (iv) other information required to be disclosed under the GEM Listing Rules; and (v) a notice of the EGM, is expected to be despatched to the Shareholders on or before 12 January 2018. As additional time is required for the finalisation of the information in the Circular, the Circular is expected to be despatched to the Shareholders on or before 16 January 2018.

On behalf of the Board
Zhejiang Prospect Company Limited*
Fei Guo Yang
Chairman

Zhejiang Province, the PRC
12 January 2018

As at the date of this announcement, the Board comprises Mr. Fei Guo Yang, Mr. Hong Guo Ding and Mr. Hong Chun Qiang as executive Directors; Mr. Tang Cheng Fang, Ms. Tang Jing Jing and Mr. Tang Jing Qi as non-executive Directors; and Mr. Wang He Rong, Mr. Lu Guo Qing and Mr. Ma Hong Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at www.zhejiangprospect.com.

* For identification purpose only