

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



展 望
ZHANWANG

浙江展望股份有限公司

ZHEJIANG PROSPECT COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8273)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**Meeting**”) of Zhejiang Prospect Company Limited* (the “**Company**”) will be held at the conference room of the Company at Zhanwang Village, Yangxunqiao Town, Keqiao District, Shaoxing City, Zhejiang Province, the People’s Republic of China on Friday, 2 March 2018 at 10:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolutions as an ordinary resolutions of the Company.

ORDINARY RESOLUTIONS

1. “**THAT:**

- (a) Jingqi Ruike No.2 privately-raised fund agreement* (靖奇睿科二號私募基金合同) (“**Ruike No.2 Fund Agreement**”) dated 1 December 2017 entered into among the Company as investor, Shanghai Jingqi Investment Management Company Limited* (上海靖奇投資管理有限公司) (the “**Fund Manager**”) and Guotai Junan Securities Co., Ltd.* (國泰君安證券股份有限公司) (the “**Fund Custodian**”), pursuant to which the Company agrees to invest in Ruike No. 2 Fund for 10,000,000 fund units in the amount of RMB10,000,000 (copy of the Ruike No.2 Fund Agreement has been produced to this Meeting marked “A” and initialed by the chairman of this Meeting for the purpose of identification) and the transaction contemplated thereunder be and are hereby approved, confirmed and ratified; and

* *For identification purposes only*

- (b) any one director of the Company be and is hereby authorised to, on behalf of the Company, do all such acts and sign, seal, execute, deliver all such documents and take all such actions as he or she may consider necessary or desirable for the purpose of or in connection with or to give effect to the Ruike No.2 Fund Agreement and the transaction contemplated thereunder.”

2. **“THAT:**

- (a) Jingqi Ruike No.3 privately-raised fund agreement* (靖奇睿科三號私募基金合同) (“**Ruike No.3 Fund Agreement**”) dated 1 December 2017 entered into among the Company as investor, the Fund Manager and the Fund Custodian, pursuant to which the Company agrees to invest in Ruike No.3 Fund for 10,000,000 fund units in the amount of RMB10,000,000 (copy of the Ruike No.3 Fund Agreement has been produced to this Meeting marked “B” and initialed by the chairman of this Meeting for the purpose of identification) and the transaction contemplated thereunder be and are hereby approved, confirmed and ratified; and
- (b) any one director of the Company be and is hereby authorised to, on behalf of the Company, do all such acts and sign, seal, execute, deliver all such documents and take all such actions as he or she may consider necessary or desirable for the purpose of or in connection with or to give effect to the Ruike No.3 Fund Agreement and the transaction contemplated thereunder.”

By order of the Board
浙江展望股份有限公司
Zhejiang Prospect Company Limited*
Fei Guo Yang
Chairman

Zhejiang Province, the People’s Republic of China
15 January 2018

Notes:

- (1) Any shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote on his behalf at the Meeting in accordance with the article of association of the Company. A proxy needs not be a shareholder of the Company.

* *For identification purposes only*

- (2) In order to be valid, the proxy form, under which it is signed, must be deposited by hand or post, for holders of H shares of the Company at the H shares registrar of the Company at Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and, for holders of domestic shares of the Company, to the legal address of the Company (Zhanwang Village, Yangxunqiao Town, Keqiao District, Shaoxing City, Zhejiang Province, the People's Republic of China) not less than 24 hours before the time for holding the Meeting or not less than 24 hours before the time appointed for taking the poll. If the proxy form is signed by a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time.
- (3) Shareholders of the Company or their proxies shall produce their identity documents when attending the Meeting.
- (4) The H share register of members of the Company will be closed from Wednesday, 31 January 2018 to Friday, 2 March 2018 (both dates inclusive), during which no transfer of H shares will be registered. In order to qualify for attending the Meeting, unregistered holders of H shares of the Company should ensure that all transfers of H shares of the Company accompanied by the relevant share certificates and the appropriate transfer forms must be lodged with the H shares registrar of the Company at Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 30 January 2018.
- (5) Holders of domestic shares and H shares whose names stand on the register of members of the Company at the close of business on Tuesday, 30 January 2018 are entitled to attend and vote at the Meeting.
- (6) Shareholders of the Company who intend to attend the Meeting should complete and lodge the reply slip at the Company's legal address (Zhanwang Village, Yangxunqiao Town, Keqiao District, Shaoxing City, Zhejiang Province, the People's Republic of China) on or before Saturday, 10 February 2018. The reply slip can be delivered in person or by mail.
- (7) Shareholders of the Company and proxies attending the Meeting shall be responsible for their own transportation and accommodation expenses.

As at the date of this announcement, the Board comprises Mr. Fei Guo Yang, Mr. Hong Guo Ding and Mr. Hong Chun Qiang as executive Directors; Mr. Tang Cheng Fang, Ms. Tang Jing Jing and Mr. Tang Jing Qi as non-executive Directors; and Mr. Wang He Rong, Mr. Lu Guo Qing and Mr. Ma Hong Ming as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at www.zhejiangprospect.com.