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**Feishang Non-metal Materials Technology Limited**  
**飛尚非金屬材料科技有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8331)**

**PROPOSED ADJOURNMENT OF THE EXTRAORDINARY GENERAL  
MEETING *SINE DIE***

References are made to (i) the announcement of Feishang Non-metal Materials Technology Limited Company (the “**Company**”) dated 5 December 2017 in respect of the requisition received by the Company from Mr. Zhang Qiang on 27 November 2017; (ii) the notice of extraordinary general meeting (the “**EGM**”) dated 18 December 2017; (iii) the form of proxy for the EGM to be held on Friday, 26 January 2018 (or any adjournment thereof) ; (iv) the circular of the Company dated 18 December 2017 (the “**Circular**”); and (v) the announcement of the Company dated 19 December 2017, the announcement of the Company dated 3 January 2018 and the announcement of the Company dated 15 January 2018 (the “**15 January Announcement**”) (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular and Announcements unless the context otherwise requires.

As disclosed in the 15 January Announcement, the Company shall adjourn the EGM scheduled on 26 January 2018 *sine die* and the Plaintiff and the 1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup>, 4<sup>th</sup> and 7<sup>th</sup> Defendants shall take all steps necessary to adjourn the EGM scheduled on 26 January 2018 *sine die*, including but not limited to vote in favour of a motion to adjourn the Plaintiff’s motion dated 27 November 2017 *sine die* if necessary pursuant to an court order granted on 15 January 2018 by the Honourable Mr. Justice Godfrey Lam Wan-ho in relation to the Legal Proceeding together with the terms of the Settlement Agreement.

The EGM shall be held as scheduled on Friday, 26 January 2018 at 5:00 p.m. However, as disclosed above, it is expected that the chairman of the EGM will, with the consent of the meeting, propose a resolution to adjourn *sine die* (i.e. indefinitely) the EGM and all the ordinary resolutions as set out in the notice of EGM (the “**Adjournment Resolution**”).

In view of Rule 17.47(4) of the GEM Listing Rules and the articles of association of the Company, it is expected that the vote of the Shareholders on the Adjournment Resolution will be taken by poll and the Company will announce the results of the poll in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

By order of the Board  
**Feishang Non-metal Materials Technology Limited**  
**DENG Li**  
*Executive Director*

Hong Kong, 18 January 2018

*As at the date of this announcement, the Board comprises (i) four executive Directors, namely Mr. DENG Li, Mr. TSAI Nam Lun, Mr. ZHANG Yongmin and Mr. SU Chun Xiang; and (ii) four independent non-executive Directors, namely Mr. KO Yat Fei, Mr. CHOW Chi Hang Tony, Ms. CHEUK Tat Yee and Ms. SHAO Yu.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at [www.fsnmmaterials.com](http://www.fsnmmaterials.com).*